
THE EMPLOYMENT SITUATION

HEARING
before the
JOINT ECONOMIC COMMITTEE
CONGRESS OF THE UNITED STATES

ONE HUNDRED FOURTH CONGRESS

FIRST SESSION

December 8, 1995

Printed for the use of the Joint Economic Committee



U.S. GOVERNMENT PRINTING OFFICE

WASHINGTON: 1996

22-261 cc

For sale by the U.S. Government Printing Office
Superintendent of Documents, Congressional Sales Office, Washington, DC 20402
ISBN 0-16-052378-8

JOINT ECONOMIC COMMITTEE

[Created pursuant to Sec. 5(a) of Public Law 304, 79th Congress]

SENATE

CONNIE MACK, Florida,
Chairman

WILLIAM V. ROTH, JR., Delaware

LARRY E. CRAIG, Idaho

ROBERT F. BENNETT, Utah

RICK SANTORUM, Pennsylvania

ROD GRAMS, Minnesota

JEFF BINGAMAN, New Mexico

PAUL S. SARBANES, Maryland

EDWARD M. KENNEDY, Massachusetts

CHARLES S. ROBB, Virginia

HOUSE OF REPRESENTATIVES

JIM SAXTON, New Jersey,
Vice Chairman

THOMAS W. EWING, Illinois

JACK QUINN, New York

DONALD A. MANZULLO, Illinois

MARK SANFORD, South Carolina

MAC THORNBERRY, Texas

FORTNEY PETE STARK, California

DAVID R. OBEY, Wisconsin

LEE H. HAMILTON, Indiana

KWEISI MFUME, Maryland

ROBERT N. MOTTICE, *Executive Director*

BRIAN S. WESBURY, *Chief Economist*

LEE PRICE, *Minority Staff Director*

Prepared by DONALD C. EVANS III

CONTENTS

OPENING STATEMENT OF THE CHAIRMAN

Senator Connie Mack, Chairman	1
-------------------------------------	---

WITNESS

Statement of Katharine G. Abraham, Commissioner, Bureau of Labor Statistics: Accompanied by Thomas J. Plewes, Associate Commissioner for Employment and Unemployment; and Kenneth V. Dalton, Associate Commissioner for Prices and Living Conditions	2
--	---

SUBMISSIONS FOR THE RECORD

Prepared Statement of Senator Connie Mack	9
Prepared Statement of Commissioner Katharine G. Abraham, together with Press Release No. 95-495 entitled, "The Employment Situation: November 1995," Bureau of Labor Statistics, Department of Labor, December 8, 1995	10
Information furnished to Senator Mack by Commissioner Abraham ..	33

THE NOVEMBER EMPLOYMENT SITUATION

Friday, December 8, 1995

CONGRESS OF THE UNITED STATES
JOINT ECONOMIC COMMITTEE,
WASHINGTON, D.C.

The Committee met at 9:30 a.m., in Room 628, Dirksen Senate Office Building, the Honorable Connie Mack, Chairman of the Committee, presiding.

Senators present: Senator Mack.

Staff present: Lee Price, Robert Mottice, Greg Williams, Bill Buechner, Jeff Given, Brian Wesbury, and Donald Evans III.

OPENING STATEMENT OF SENATOR CONNIE MACK, CHAIRMAN

Senator Mack. Good morning, Commissioner Abraham. I want to welcome you and the rest of the panel back to our monthly gathering to discuss unemployment and employment figures.

In November, nonfarm payrolls increased 166,000, while the unemployment rate rose slightly to 5.6 percent from 5.5 percent.

The payroll gain was better than the performance in October and very close to the expectations of the market.

While the job gain in November was about average, it is not very rapid and does not match the average monthly gains during other recoveries.

Unless the economy begins to grow faster, it is unlikely that this pace of job growth will improve.

Recent data indicate that the economy has slowed considerably. The National Association of Purchasing Managers' November survey indicates that manufacturing has contracted for four straight months. In fact, the survey's 46.5 percent reading is the lowest since May of 1991.

Housing starts have fallen for three consecutive months, while retail sales have risen less than the inflation rate during the same period. Both durable goods new orders and leading economic indicators fell in

October. Industrial production fell 0.4 percent in October, and has risen only 2.2 percent over the past year.

The slowing economy is a clear signal that we must move ahead in our efforts to balance the budget and provide tax incentives for growth in the economy. Tax relief is important for boosting economic growth and balancing the budget is the only way to assure that interest rates remain low.

Financial markets have begun to expect an agreement to balance the budget. Long-term interest rates have fallen to 25-month lows and the stock market indicators are regularly hitting all-time highs.

The consequences of failing to balance the Federal budget and failing to provide tax incentives would be profound. Interest rates will rise, stock prices will fall, and the potential for getting the economy moving and producing jobs at a faster rate will be significantly reduced.

Again, Commissioner Abraham, thank you for coming this morning and I look forward to your input.

[The prepared statement of Senator Mack appears in the Submissions for the Record.]

STATEMENT OF

THE HONORABLE KATHARINE G. ABRAHAM,

COMMISSIONER, BUREAU OF LABOR STATISTICS

ACCOMPANIED BY THOMAS J. PLEWES, ASSOCIATE COMMISSIONER, EMPLOYMENT AND UNEMPLOYMENT STATISTICS; AND KENNETH V. DALTON, ASSOCIATE COMMISSIONER, PRICES AND LIVING CONDITIONS

Ms. Abraham. Mr. Chairman, thank you for giving us the opportunity to be here this morning to discuss the data that we've just released.

As you've noted, payroll employment rose by 166,000 in November, with job growth in the service-producing sector of the economy more than offsetting continued declines in manufacturing.

The unemployment rate was little changed, at 5.6 percent.

Although the reported November job growth is somewhat above the average monthly gain since March of this year, this increase was exaggerated by two technical factors. And I should perhaps describe briefly what those are.

Senator Mack. Sure.

Ms. Abraham. First, the timing of the November survey reference week was such that there were five weeks between the October reference week and the November reference week, instead of the more usual four-week interval.

The consequence of that is that we had an extra week to pick up seasonal swings in employment, particularly the seasonal build-up in retail trade.

We picked up more of those seasonal swings than was expected by our seasonal factors.

We estimate that the net effect was to add about 25,000 to the over-the-month change in total nonfarm employment.

Senator Mack. So what you're saying there is that that 166,000 ought to be reduced by about 25,000?

Ms. Abraham. By about 25,000, is our estimate.

Senator Mack. Right.

Ms. Abraham. The second thing that affected these data is that, as is our normal practice with the release of data for November, we have introduced new seasonal factors for the period from November through next April.

The November payroll survey estimates reflect this reseasonalization. The October estimates do not. We won't reseasonalize the October data until next June, when we make our once-a-year benchmark revisions.

Had we used recalculated factors to seasonally adjust the October data, the change in employment between October and November would have been about 44,000 less.

Correspondingly, the growth from September to October would have been bigger. But in terms of this month's data, the employment growth, October to November, would have been about 44,000 less.

Senator Mack. So you're saying that if you take October and November together, the number basically would be the same.

Ms. Abraham. It would be the same.

Senator Mack. But with this situation, we're really overstating November relative to October.

Ms. Abraham. Yes.

Senator Mack. Okay.

Ms. Abraham. Taking these two factors into account, the November payroll employment increase appears to be roughly in line with the gains that we've seen in recent months.

Turning just briefly to the industry employment detail, unless there were questions that you wanted to pursue on the overall number, the largest increase in employment occurred in the services industry. There were strong gains in health services and in engineering and management services. But employment in business services showed virtually no

growth for the second month in a row, as continued declines in help services -- that's the temporary help industry -- substantially offset gains among other business services.

The number of employees engaged in wholesale trade expanded. In transportation and public utilities, employment rose in November as well.

The finance industry added jobs over the month, as low interest rates continued to boost home mortgage activity.

In retail trade, we reported an employment increase of 74,000. But most of that increase reflected the two technical factors I've already described.

In the goods-producing sector, employment in manufacturing fell by 32,000 in November, as the industry continued to shed workers.

Since its recent peak in March of this year, the manufacturing industry has lost about 220,000 jobs. That's after adjusting for about 35,000 workers who are off the payrolls currently because of a strike.

Senator Mack. Let me ask you to take, let's say April through now. Is there a pretty constant decrease month to month? Has it been up and down?

Ms. Abraham. It's been a fairly steady decline. There was one month, August, I believe -- let me double-check that -- where we had an increase of, if I'm remembering correctly -- 4,000. But in each month, other than August, since March, we've seen declines -- minus 19, minus 50, minus 28, minus 75, minus 35, minus 19.

So it's been pretty steady.

Senator Mack. Is there anything in that trend, then, that indicates -- well, let me back up.

In my opening statement, I listed several indicators of slowing down in the economy. Can you compare this March-to-November period to other periods prior to recessions?

Ms. Abraham. Not off of the top of my head, I can't. Manufacturing, as you know, has been in a long-term secular decline. So this pattern of declining employment is seen from taking a longer-term perspective, and is not out of line with what we've been seeing for quite sometime.

If we go back to the mid-'80s, for example, '85, '86, and we saw long periods of decline, '89, '90, a lot of months of declining employment in manufacturing.

Senator Mack. So let me make sure I understand.

You're basically saying that the decline in unemployment in the manufacturing sector basically has to do with the internal trends within

that sector. That is, that we are, in essence, through more technology and other efforts, being able to produce more with fewer employees.

Ms. Abraham. I'm saying it doesn't seem out of line with what we'd expect, given that.

I don't know if you have anything you want to add to that.

Mr. Plewes. (Nods in the negative).

Senator Mack. All right. Go ahead.

Ms. Abraham. In terms of specific industries within manufacturing, one industry that's perhaps worth noting is the apparel industry, which over the past year has seen significant employment declines.

Over the year, employment in apparel has declined by 86,000.

Getting back to over-the-month, we saw over-the-month declines in a number of manufacturing industries. Employment in industrial machinery, however, continued to expand in November. That industry has added about 55,000 jobs over the past year.

Construction employment held fairly steady over the month. We had colder than usual weather in the eastern half of the country, which hindered some building activity. The underlying trend in the construction industry has been one of modest expansion in recent months.

I should also note what happened with our hourly-earnings series, which is something we've talked about a number of times over the past months.

Average hourly earnings from our payroll survey edged down in November, after having posted strong gains in four of the five prior months. Over the year, average hourly earnings increased by three percent.

As I noted at the beginning of my remarks, the unemployment rate was little changed in November, at 5.6 percent. The jobless rate has held at or near that level for much of this year and the unemployment rates for other major groups have followed a similar pattern.

Before closing my remarks, I should perhaps just say a bit about the impact of the shutdown on our activities during November on these data.

Fortunately, due to the timing and nature of our --

Senator Mack. Is this in anticipation of another shutdown?

Ms. Abraham. I hope not. I hope not. Although, for us, the impact of a shutdown depends a whole lot on where we are in the month, given our production processes.

Fortunately, I am happy to report that, due to the nature and timing of our collection procedures for the payroll survey, the Federal shutdown had no impact on the November data from the establishment survey.

In the household survey, however, which is conducted for us by the Bureau of the Census, our data collection operations were delayed by several days because workers there were furloughed.

It is truly only because of extraordinary efforts on the part of Census Bureau employees when they got back to work that enough household interviews were completed to provide us with an adequate sample.

We don't believe that the quality of the household survey data for November was seriously compromised by the delayed collection and we are very appreciative of their hard work to enable us to have data to report today.

Senator Mack. Well, I commend them for their effort and thank them for that effort.

I assume, though, that someone made a decision that they weren't essential.

Ms. Abraham. Someone did.

Senator Mack. Yes.

Ms. Abraham. Or at least that their work was not needed to prevent the immediate loss of life and property.

We view their work as extremely important.

Senator Mack. I'm sure you do.

Ms. Abraham. In summary, then, overall employment rose in November, with gains occurring in service-producing industries. Manufacturing employment, however, continued to decline.

The unemployment rate was basically unchanged, at 5.6 percent.

We are, of course, happy to answer any questions you might want to go into.

[The prepared statement of Commissioner Abraham appears in the Submission for the Record.]

Senator Mack. Frankly, I've raised a number as you've gone through your presentation.

There is one area. The Federal Reserve regional banks reported on Wednesday that wage rates are beginning to climb in certain regions and in certain employment categories.

Do you see this occurring in your data? And in what areas of the country and in what industries is pay rising?

Ms. Abraham. I have not looked recently at what's going on region by region. I've been focused more on the overall data. And I guess I can tell you, looking at the average hourly earnings data, it is the case that over the last six months or so, the year-over-year increases in average hourly earnings have been at or above about 3 percent, which is a little bit above where they were running over the prior year and a half.

The rate of increase in average hourly earnings is still about in line with what we're seeing with the rate of increase in the Consumer Price Index.

Have you looked, Tom, at any breakouts by region on this?

Mr. Plewes. No, we haven't. We can quickly do that for the record.

Senator Mack. All right. That would be helpful.

Mr. Plewes. The best regional data we have are based on over-the-year data. But we can look at some of the more recent data that we have.

Senator Mack. But, offhand, you don't see anything at this point that basically confirms the regional banks' report of wage rates beginning to climb?

Ms. Abraham. We just haven't looked.

Mr. Plewes. I haven't done that analysis.

Senator Mack. You just haven't looked. Okay.

Mr. Plewes. But we can for you and we'll furnish that for the record. [Information furnished to Senator Mack by Commissioner Abraham appears in the Submissions for the Record.]

Senator Mack. Okay. Very good. I had another question with respect to retail employment, but I think we went into that pretty good.

Ms. Abraham. That big increase is really misleading.

Senator Mack. Yes. As I gather from those two adjustments, that retail employment would be basically flat for the month of November.

Ms. Abraham. Well, not basically flat. We were reporting an increase of 74,000 over the month. And if we took out the impact of those two special factors, it would have been about 25,000.

Senator Mack. Okay. I thought the two factors were 25,000 and 44,000.

Ms. Abraham. In total, for nonfarm payroll employment as a whole.

Senator Mack. Okay.

Ms. Abraham. Forty-nine thousand of that was showing up in retail.

Senator Mack. Okay.

Ms. Abraham. So we have about 25,000 growth in retail left.

Senator Mack. Well, again, I have another hearing that I've got to attend this morning.

But I think it is appropriate, since I am Chairman of the Joint Economic Committee, to make a couple of comments this morning with respect to a combination of where we are on the budget debate and what is happening in the economy.

Interest rates have been declining now since November the 8th, 1994. And declining rather significantly, long-term rates.

The worst thing that could happen now to the economy, given my earlier comments with respect to what's happened to retail sales, what's happened to the report from the leading economic indicators, durable goods orders, and so forth, indicates that there is a real sluggishness in the economy.

And I think that the worst thing that could happen would be for the Congress and the Administration to fail to come to an agreement with respect to balancing the budget over seven years. Because I think one of the consequences to that failure would be for long-term interest rates to begin to go back up.

I think if you add an increase in interest rates to the other factors that I mentioned this morning, the economy would be in real trouble.

So, again, I make that editorial comment with respect to my thoughts about where we are on this budget.

Yesterday's submission by the President, frankly, was not helpful. Four hundred billion dollars is what we estimate to be the difference between the proposal that we've put on the table to balance the budget over seven years.

We believe that the Administration's proposal is \$400 billion short. I think that the Congressional Budget Office review of that would indicate that that difference in fact is there, and that the next step is for the Administration to in fact do what they said they were going to do, and that is to come forward with a budget proposal that balances over seven years.

With that, I will conclude the hearing.

Ms. Abraham. Thank you, Senator.

[Whereupon, at 9:55 a.m., the hearing was concluded.]

SUBMISSIONS FOR THE RECORD

**PREPARED STATEMENT OF SENATOR CONNIE MACK,
CHAIRMAN**

Commissioner Abraham, I want to thank you for coming this morning to discuss the November employment report and the employment situation.

In November, nonfarm payrolls increased 166,000 while the unemployment rate rose slightly to 5.6 percent from 5.5 percent. The payroll gain was slightly better than the performance in October and very close to the expectations of the market.

While this job gain is about average for this recovery, it is not very rapid, and does not match the average monthly gains during other recoveries. Unless the economy begins to grow faster, it is unlikely that this pace of job growth will improve.

Recent data indicate that the economy has slowed considerably. The National Association of Purchasing Managers' (NAPM) November survey indicates that manufacturing has contracted for four straight months. In fact, the survey's 46.5 percent reading is the lowest since May, 1991. Housing starts have fallen for three consecutive months while retail sales have risen less than the inflation rate during that same period. Both durable goods new orders and the leading indicators fell in October. Industrial production fell 0.4 percent in October and has risen only 2.2 percent over the past year.

The slowing economy is a clear signal that we must move ahead in our efforts to balance the budget and provide tax incentives for economic growth. Tax incentives are important for boosting economic growth and balancing the budget is the only way to assure that interest rates remain low.

Financial markets have begun to expect an agreement to balance the budget. Long-term interest rates have fallen to 25-month lows as the 30-year bond are now close to 6 percent.

The consequences of failing to balance the federal budget and failing to provide tax incentives for growth would be profound. Interest rates will rise, stock prices will fall, and the potential for getting the economy moving and producing jobs at a faster rate will be significantly reduced.

Commissioner Abraham, again, thank you for attending today's hearing, and I look forward to hearing your comments.

PREPARED STATEMENT OF KATHERINE G. ABRAHAM

Mr. Chairman and Members of the Committee:

I appreciate this opportunity to comment on the labor market data released this morning.

Payroll employment rose by 166,000 in November, as job growth in the service-producing sector of the economy more than offset continued declines in manufacturing. The unemployment rate was little changed at 5.6 percent.

Although the reported November job growth is somewhat above the average monthly gain since March of this year, the increase was exaggerated by two technical factors. First, the timing of the November survey reference period resulted in there being 5 weeks between the October and November surveys, instead of the more usual 4-week interval. The extra week led to our picking up more of the seasonal employment changes in certain industries, particularly the buildup in retail trade, than was expected by our seasonal adjustment process. We estimate that the net effect was to add about 25,000 to the over-the-month change in total nonfarm employment.

Second, as is our normal practice, with the release of November payroll data, we have introduced new seasonal factors for the period from November through next April. While the November payroll survey estimates reflect these new factors, data for prior months have not yet been reseasonalized. The effects of this updating in seasonal factors normally are minimal. Had recalculated factors also been used to adjust this October's data, however, the total increase in payroll employment between October and November would have been 44,000 smaller.

Taking these two factors into account, the November payroll employment increase appears to be roughly in line with the gains evidenced in recent months.

Turning to the industry employment detail, the largest increase occurred in the services industry. There were strong gains in health services and in engineering and management services, but employment in business services showed virtually no growth for the second month in a row, as continued declines in its help supply services component substantially offset gains among other business services.

The number of employees engaged in wholesale trade expanded, with the increase concentrated among durable goods distributors. In transportation and public utilities, employment rose in November,

mostly due to job growth in transportation. The finance industry added jobs over the month, as low interest rates continued to boost home mortgage activity. In retail trade, employment rose by 74,000, but most of this apparent gain reflected the technical factors I have already discussed.

In the goods-producing sector, employment in manufacturing fell by 32,000 in November, as the industry continued to shed workers. Since its recent peak in March of this year, the manufacturing industry has lost about 220,000 jobs (after adjusting for about 35,000 factory workers who recently went off payrolls because of strikes). An unusually large November decline occurred in auto manufacturing, where several plants have been idled because of excessive inventories. The apparel industry continued its long-term pattern of job loss; over the past year, the job total in the industry has fallen by 86,000. Small over-the-month declines occurred in many other manufacturing industries. In contrast, employment in industrial machinery continued to expand in November, and this industry has added 55,000 jobs over the past year. The manufacturing workweek and overtime hours were unchanged in November.

Construction employment held fairly steady over the month, as colder-than-usual weather in the eastern half of the country hindered some building activity. The underlying trend in the industry in recent months has been one of modest expansion. In mining, employment continued to decline in November, mostly in oil and gas extraction.

I also should point out that the hourly earnings series from our payroll survey edged down in November, after having posted strong gains in 4 of the prior 5 months. Over the year, hourly earnings have increased about 3 percent.

As I noted at the beginning of my remarks, the unemployment rate was little changed in November at 5.6 percent. The jobless rate has held at or near its present level for much of this year, and the unemployment rates for major worker groups have followed a similar pattern. Most other labor market indicators from the household survey showed little over-the-month change. The survey estimate of total employment did decline in November, but this series often fluctuates considerably from month to month, and we do not attach much significance to this movement.

Before closing, I would like to comment briefly on the impact of the recent federal government shutdown on the November data. Due to the timing and nature of our collection procedures, the federal shutdown

had no effect on this month's establishment survey data. In the household survey, however, which is conducted for us by the Bureau of the Census, data collection operations were delayed by several days because workers there were furloughed. It is only because of extraordinary efforts on the part of Census Bureau employees upon their return to work that enough household interviews were completed to provide us with an adequate sample. We do not believe that the quality of the household survey data for November was seriously compromised by the delayed collection.

In summary, overall employment rose in November, with gains occurring in the service-producing industries. Manufacturing employment, however, continued to decline. The unemployment rate was basically unchanged at 5.6 percent.

My colleagues and I now would be glad to answer your questions.

News

United States
Department
of Labor



Bureau of Labor Statistics

Washington, D.C. 20212

Technical information:

USDL 95-495

Household data:

National

(202) 606-6378

606-6373

State

606-6392

Establishment data:

606-6555

Media contact:

606-5902

Transmission of material in this release is
embargoed until 8:30 A.M. (EST),
Friday, December 8, 1995.

THE EMPLOYMENT SITUATION: NOVEMBER 1995

Nonfarm payroll employment rose in November and the unemployment rate was essentially unchanged at 5.6 percent, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. The number of payroll jobs increased by 166,000, but manufacturing employment continued to decline.

Chart 1. Unemployment rate, seasonally adjusted,
December 1992 - November 1995

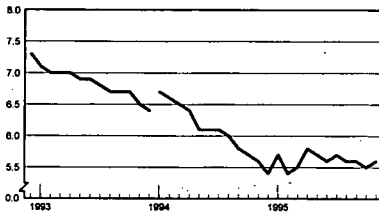
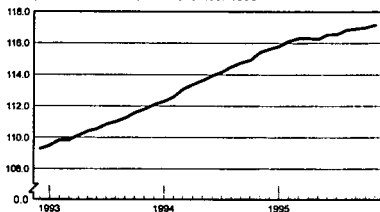


Chart 2. Nonfarm payroll employment, seasonally adjusted,
December 1992 - November 1995



Unemployment (Household Survey Data)

The number of unemployed persons and the unemployment rate in November were 7.4 million and 5.6 percent, respectively. Both measures have remained in a very narrow range for much of the year. The unemployment rate for adult men rose four-tenths of a percentage point to 4.9 percent in November; this followed a decline of the same magnitude in the previous month. The rates for adult women (4.8 percent), teenagers (17.9 percent), whites (5.0 percent), blacks (9.4 percent), and Hispanics (9.4 percent) showed little or no change. (See tables A-1 and A-2.)

Total Employment and the Labor Force (Household Survey Data)

Total employment, at 125.0 million in November, fell by 389,000 over the month. The proportion of the working-age population that was employed (the employment-population ratio) was 62.7 percent; it has been at or near that level since spring. The number of persons working part time for economic reasons was unchanged in November at 4.4 million. (See tables A-1 and A-3.)

Table A. Major indicators of labor market activity, seasonally adjusted
(Numbers in thousands)

Category	Quarterly averages		Monthly data			Oct.- Nov. change
	1995		1995			
	II	III	Sept.	Oct.	Nov.	
HOUSEHOLD DATA						
Labor force status						
Civilian labor force.....	132,139	132,440	132,591	132,648	132,442	-206
Employment.....	124,625	124,960	125,140	125,399	125,010	-389
Unemployment.....	7,514	7,480	7,451	7,249	7,432	183
Not in labor force.....	66,157	66,367	66,414	66,544	66,913	369
Unemployment rates						
All workers.....	5.7	5.6	5.6	5.5	5.6	0.1
Adult men.....	4.9	4.8	4.9	4.5	4.9	.4
Adult women.....	5.0	5.0	4.9	5.0	4.8	-.2
Teenagers.....	17.2	17.8	17.5	17.1	17.9	.8
White.....	5.0	4.8	4.8	4.8	5.0	.2
Black.....	10.4	11.2	11.3	9.9	9.4	-.5
Hispanic origin.....	9.3	9.2	8.9	9.4	9.4	.0
ESTABLISHMENT DATA						
Employment						
Nonfarm employment.....	116,368	116,782	116,932	p116,998	p117,164	p166
Goods-producing ¹	24,266	24,159	24,157	p24,159	p24,128	p-31
Construction.....	5,221	5,240	5,262	p5,285	p5,289	p4
Manufacturing.....	18,463	18,344	18,322	p18,303	p18,271	p-32
Service-producing ¹	92,102	92,622	92,775	p92,839	p93,036	p197
Retail trade.....	20,769	20,862	20,899	p20,905	p20,979	p74
Services.....	32,654	32,951	33,047	p33,083	p33,170	p87
Government.....	19,262	19,316	19,320	p19,304	p19,296	p-8
Hours of work ²						
Total private.....	34.4	34.5	34.5	p34.6	p34.5	p-0.1
Manufacturing.....	41.5	41.5	41.7	p41.5	p41.5	p.0
Overtime.....	4.4	4.4	4.5	p4.4	p4.4	p.0
Earnings ²						
Average hourly earnings, total private.....	\$11.40	\$11.51	\$11.54	p\$11.59	p\$11.58	p-\$0.01
Average weekly earnings, total private.....	392.16	396.98	398.13	p401.01	p399.51	p-1.50

¹ Includes other industries, not shown separately.

² Data relate to private production or nonsupervisory workers.
p = preliminary.

The number of workers who held more than one job in November was 7.6 million (not seasonally adjusted). These multiple jobholders comprised 6.1 percent of the total employed, about the same as a year earlier. (See table A-8.)

The civilian labor force, at a seasonally adjusted level of 132.4 million in November, was essentially unchanged from the previous month. The labor force participation rate also was little changed at 66.4 percent. (See table A-1.)

Persons Not in the Labor Force (Household Survey Data)

About 1.5 million persons (not seasonally adjusted) were marginally attached to the labor force in November—that is, they wanted and were available for work but had stopped looking for jobs sometime in the prior 12 months. The number of discouraged workers—persons who had stopped looking for work specifically because they believed no jobs were available to them—was 401,000 in November. Both figures were about the same as a year earlier. (See table A-8.)

Industry Payroll Employment (Establishment Survey Data)

Nonfarm payroll employment increased by 166,000 in November to 117.2 million. This gain was concentrated in the services and retail trade industries, while manufacturing employment continued its downward trend. A portion of the payroll employment increase was attributable to two technical factors: a later-than-usual survey week, and the normal semi-annual updating of the factors used in the seasonal adjustment process. The combined effect accounted for about 70,000 of the over-the-month increase in payroll employment, with the majority of the effect in retail trade. (See table B-1.)

The services industry added 87,000 jobs in November, with health services and engineering and management services showing large gains. The pace of job growth in health services has been quite robust in recent months. Employment in engineering and management services has expanded rapidly in 1995, adding nearly 150,000 workers. Following recent declines, employment in hotels and other lodging places and membership organizations had sizable over-the-month increases. Business services showed a relatively small job gain for the second straight month, as a decline in help supply services offset much of the increase in computer services and other business services.

Employment in retail trade rose by 74,000 in November. Much of the increase, however, was attributable to the technical factors previously mentioned. Wholesale trade added 12,000 jobs over the month, virtually all of which was concentrated in the distribution of durable goods. Employment in transportation and public utilities increased by 18,000, primarily due to gains in the local transit and air transportation industries. Finance recorded its largest gain in 2 years (14,000).

Manufacturing employment fell by 32,000 in November, continuing the downward trend which began this April. The November decline was evenly divided between the durable and nondurable goods industries. Within durables, the motor vehicle component of transportation equipment experienced the greatest decline (14,000), resulting from the temporary layoff of auto workers for inventory adjustment. Another component of transportation equipment, aircraft manufacturing, showed a further decline over the month as additional workers went out on strike. In contrast, industrial machinery and electronic components continued their strong job growth trend. In nondurables, the apparel industry again experienced job losses; these have totaled 86,000 over the year.

Construction employment was little changed in November, after seasonal adjustment, following 2 months of healthy job gains. Employment in November may have been held down due to the very cold

weather conditions in the eastern half of the country, which resulted in more layoffs than usual in such outdoor activities as heavy construction, roofing, and concrete work. Mining continued its long-term decline, losing 3,000 jobs over the month.

Weekly Hours (Establishment Survey Data)

The average workweek for production or nonsupervisory workers on private nonfarm payrolls edged down by 0.1 hour in November to 34.5 hours, seasonally adjusted. Both the average manufacturing workweek and factory overtime were unchanged, at 41.5 and 4.4 hours, respectively. (See table B-2.)

The index of aggregate weekly hours of private production or nonsupervisory workers on nonfarm payrolls declined by 0.4 percent on a seasonally adjusted basis to 133.3 (1982=100) in November. The manufacturing index edged down by 0.1 percent to 105.7. (See table B-5.)

Hourly and Weekly Earnings (Establishment Survey Data)

Average hourly earnings of private production or nonsupervisory workers edged down by 1 cent in November to \$11.58 (seasonally adjusted), following a gain of 5 cents in the previous month. Average weekly earnings fell by 0.4 percent to \$399.51. Over the past year, average hourly earnings increased by 3.0 percent and average weekly earnings rose by 2.7 percent. (See table B-3.)

The Employment Situation news release for December 1995 is scheduled to be released on Friday, January 5, 1996, at 8:30 A.M. (EST). Release dates for the balance of 1996 are as follows:

Feb. 2	May 3	Aug. 2	Nov. 1
March 8	June 7	Sept. 6	Dec. 6
April 5	July 5	Oct. 4	

The collection period for the November data presented in this release overlapped the November 14-19 shutdown of many federal agencies, including the Bureau of Labor Statistics (BLS) and the Bureau of the Census. Due to the timing and nature of our survey collection procedures, the federal shutdown had no effect on this month's establishment survey data. Household survey data are collected for BLS by the U.S. Bureau of the Census. Interviewers from the Census Bureau normally would have begun collecting data on Sunday, November 19; because of the federal shutdown, however, normal data collection efforts did not begin until Tuesday, November 21. Collection efforts were further complicated by the presence of the Thanksgiving Day holiday in the collection week. Nevertheless, due to extraordinary efforts by staff from the Census Bureau, a sufficient number of household interviews was conducted to provide an adequate sample in time for the scheduled release of November data. It does not appear that the quality of the household survey data was materially compromised by the later-than-normal interviews.

In accordance with usual practice, the release of December data will incorporate annual revisions in the seasonally adjusted household survey estimates. In addition, unadjusted series for 1990-93 will be revised to reflect 1990 census-based population controls, adjusted for the estimated undercount. Thus, seasonally adjusted data for 1990-95 are subject to revision.

Effective with the data for January 1996, scheduled for release on February 2, BLS plans to discontinue publishing table A-9, "Employment status of the civilian population for 11 large states." Because of anticipated budget reductions, we expect that the Current Population Survey sample will no longer be of sufficient size to provide data for all of these 11 states directly from the survey. Estimates for these states, based on the method currently used for each of the other states and the District of Columbia, will be included in the news release, "State and Metropolitan Area Employment and Unemployment," issued about 4 weeks after "The Employment Situation" news release.

Explanatory Note

This news release presents statistics from two major surveys, the Current Population Survey (household survey) and the Current Employment Statistics survey (establishment survey). The household survey provides the information on the labor force, employment, and unemployment that appears in the A tables, marked HOUSEHOLD DATA. It is a sample survey of about 56,000 households conducted by the Bureau of the Census for the Bureau of Labor Statistics (BLS).

The establishment survey provides the information on the employment, hours, and earnings of workers on nonfarm payrolls that appears in the B tables, marked ESTABLISHMENT DATA. This information is collected from payroll records by BLS in cooperation with State agencies. In March 1994, the sample included about 390,000 establishments employing over 47 million people.

For both surveys, the data for a given month relate to a particular week or pay period. In the household survey, the reference week is generally the calendar week that contains the 12th day of the month. In the establishment survey, the reference period is the pay period including the 12th, which may or may not correspond directly to the calendar week.

Coverage, definitions, and differences between surveys

Household survey. The sample is selected to reflect the entire civilian noninstitutional population. Based on responses to a series of questions on work and job search activities, each person 16 years and over in a sample household is classified as employed, unemployed, or not in the labor force.

People are classified as *employed* if they did any work at all as paid employees during the reference week; worked in their own business, profession, or on their own farm; or worked without pay at least 15 hours in a family business or farm. People are also counted as employed if they were temporarily absent from their jobs because of illness, bad weather, vacation, labor-management disputes, or personal reasons.

People are classified as *unemployed* if they meet all of the following criteria: They had no employment during the reference week; they were available for work at that time; and they made specific efforts to find employment sometime during the 4-week period ending with the reference week. Persons laid off from a job and expecting recall need not be looking for work to be counted as unemployed. The unemployment data derived from the household survey in no way depend upon the eligibility for or receipt of unemployment insurance benefits.

The *civilian labor force* is the sum of employed and unemployed persons. Those not classified as employed or unemployed are *not in the labor force*. The *unemployment rate* is the number unemployed as a percent of the labor force. The *labor force participation rate* is the labor force as a percent of the population, and the *employment-population ratio* is the employed as a percent of the population.

Establishment survey. The sample establishments are drawn from private nonfarm businesses such as factories, offices, and stores, as well as Federal, State, and local government entities. *Employees on*

nonfarm payrolls are those who received pay for any part of the reference pay period, including persons on paid leave. Persons are counted in each job they hold. *Hours and earnings* data are for private businesses and relate only to production workers in the goods-producing sector and nonsupervisory workers in the service-producing sector.

Differences in employment estimates. The numerous conceptual and methodological differences between the household and establishment surveys result in important distinctions in the employment estimates derived from the surveys. Among these are:

- The household survey includes agricultural workers, the self-employed, unpaid family workers, and private household workers among the employed. These groups are excluded from the establishment survey.
- The household survey includes people on unpaid leave among the employed. The establishment survey does not.
- The household survey is limited to workers 16 years of age and older. The establishment survey is not limited by age.

• The household survey has no duplication of individuals, because individuals are counted only once, even if they hold more than one job. In the establishment survey, employees working at more than one job and thus appearing on more than one payroll would be counted separately for each appearance.

Other differences between the two surveys are described in "Comparing Employment Estimates from Household and Payroll Surveys," which may be obtained from BLS upon request.

Seasonal adjustment

Over the course of a year, the size of the nation's labor force and the levels of employment and unemployment undergo sharp fluctuations due to such seasonal events as changes in weather, reduced or expanded production, harvests, major holidays, and the opening and closing of schools. The effect of such seasonal variation can be very large; seasonal fluctuations may account for as much as 95 percent of the month-to-month changes in unemployment.

Because these seasonal events follow a more or less regular pattern each year, their influence on statistical trends can be eliminated by adjusting the statistics from month to month. These adjustments make nonseasonal developments, such as declines in economic activity or increases in the participation of women in the labor force, easier to spot. For example, the large number of youth entering the labor force each June is likely to obscure any other changes that have taken place relative to May, making it difficult to determine if the level of economic activity has risen or declined. However, because the effect of students finishing school in previous years is known, the statistics for the current year can be adjusted to allow for a comparable change. Insofar as the seasonal adjustment is made correctly, the adjusted figure provides a more useful tool with which to analyze changes in economic activity.

In both the household and establishment surveys, most seasonally adjusted series are independently adjusted. However, the adjusted series for many major estimates, such as total payroll employment, employment in most major industry divisions, total employment, and unemployment are computed by aggregating independently adjusted

component series. For example, total unemployment is derived by summing the adjusted series for four major age-sex components; this differs from the unemployment estimate that would be obtained by directly adjusting the total or by combining the duration, reasons, or more detailed age categories.

The numerical factors used to make the seasonal adjustments are recalculated twice a year. For the household survey, the factors are calculated for the January-June period and again for the July-December period. For the establishment survey, updated factors for seasonal adjustment are calculated for the May-October period and introduced along with new benchmarks, and again for the November-April period. In both surveys, revisions to historical data are made once a year.

Reliability of the estimates

Statistics based on the household and establishment surveys are subject to both sampling and nonsampling error. When a sample rather than the entire population is surveyed, there is a chance that the sample estimates may differ from the "true" population values they represent. The exact difference, or *sampling error*, varies depending on the particular sample selected, and this variability is measured by the standard error of the estimate. There is about a 90-percent chance, or level of confidence, that an estimate based on a sample will differ by no more than 1.6 standard errors from the "true" population value because of sampling error. BLS analyses are generally conducted at the 90-percent level of confidence.

For example, the confidence interval for the monthly change in total employment from the household survey is on the order of plus or minus 359,000. Suppose the estimate of total employment increases by 100,000 from one month to the next. The 90-percent confidence interval on the monthly change would range from -259,000 to 459,000 (100,000 +/- 359,000). These figures do not mean that the sample results are off by these magnitudes, but rather that there is about a 90-percent chance that the "true" over-the-month change lies within this interval. Since this range includes values of less than zero, we could not say with confidence that employment had, in fact, increased. If, however, the reported employment rise was half a million, then all of the values within the 90-percent confidence interval would be greater than zero. In this case, it is likely (at least a 90-percent chance) that an employment rise had, in fact, occurred. The 90-percent confidence interval for the monthly change in unemployment is +/- 256,000, and for the monthly change in the unemployment rate it is +/- .22 percentage point.

In general, estimates involving many individuals or establishments have lower standard errors (relative to the size of the estimate) than estimates which are based on a small number of observations. The precision of estimates is also improved when the data are cumulated over time such as for quarterly and annual averages. The seasonal adjustment process can also improve the stability of the monthly estimates.

The household and establishment surveys are also affected by *nonsampling error*. Nonsampling errors can occur for many reasons, including the failure to sample a segment of the population, inability to obtain information for all respondents in the sample, inability or unwillingness of respondents to provide correct information on a timely basis, mistakes made by respondents, and errors made in the collection or processing of the data.

For example, in the establishment survey, estimates for the most recent 2 months are based on substantially incomplete returns; for this reason, these estimates are labeled preliminary in the tables. It is only after two successive revisions to a monthly estimate, when nearly all sample reports have been received, that the estimate is considered final.

Another major source of nonsampling error in the establishment survey is the inability to capture, on a timely basis, employment generated by new firms. To correct for this systematic underestimation of employment growth (and other sources of error), a process known as bias adjustment is included in the survey's estimating procedures, whereby a specified number of jobs is added to the monthly sample-based change. The size of the monthly bias adjustment is based largely on past relationships between the sample-based estimates of employment and the total counts of employment described below.

The sample-based estimates from the establishment survey are adjusted once a year (on a lagged basis) to universe counts of payroll employment obtained from administrative records of the unemployment insurance program. The difference between the March sample-based employment estimates and the March universe counts is known as a benchmark revision, and serves as a rough proxy for total survey error. The new benchmarks also incorporate changes in the classification of industries. Over the past decade, the benchmark revision for total nonfarm employment has averaged 0.2 percent, ranging from zero to 0.6 percent.

Additional statistics and other information

More comprehensive statistics are contained in *Employment and Earnings*, published each month by BLS. It is available for \$13.00 per issue or \$31.00 per year from the U.S. Government Printing Office, Washington, DC 20402. All orders must be prepaid by sending a check or money order payable to the Superintendent of Documents, or by charging to Mastercard or Visa.

Employment and Earnings also provides measures of sampling error for the household survey data published in this release. For unemployment and other labor force categories, these measures appear in tables 1-B through 1-H of its "Explanatory Notes." Measures of the reliability of the data drawn from the establishment survey and the actual amounts of revision due to benchmark adjustments are provided in tables 2-B through 2-G of that publication.

Information in this release will be made available to sensory impaired individuals upon request. Voice phone: 202-606-STAT; TDD phone: 202-606-5897; TDD message referral phone: 1-800-326-2577.

HOUSEHOLD DATA

HOUSEHOLD DATA

Table A-1. Employment status of the civilian population by sex and age

(Numbers in thousands)

Employment status, sex, and age	Not seasonally adjusted			Seasonally adjusted ¹					
	Nov. 1984	Oct. 1995	Nov. 1995	Nov. 1984	July 1995	Aug. 1995	Sept. 1995	Oct. 1995	Nov. 1995
TOTAL									
Civilian noninstitutional population	197,807	199,192	199,355	197,807	198,615	198,801	199,025	199,192	199,355
Civilian labor force	131,889	132,863	132,622	131,718	132,518	132,211	132,591	132,648	132,442
Participation rate	66.7	66.7	66.5	66.7	66.7	66.5	66.6	66.6	66.4
Employed	124,896	125,979	125,599	124,403	124,959	124,779	125,140	125,399	125,010
Employment-population ratio	63.2	63.2	63.0	63.0	62.9	62.8	62.9	63.0	62.7
Agriculture	3,480	3,479	3,242	3,500	3,409	3,362	3,273	3,455	3,276
Nonagricultural industries	121,416	122,500	122,357	120,903	121,550	121,417	121,867	121,944	121,734
Unemployed	6,973	6,884	7,024	7,315	7,559	7,431	7,451	7,249	7,432
Unemployment rate	5.3	5.2	5.3	5.6	5.7	5.6	5.6	5.5	5.6
Not in labor force	65,738	66,329	66,733	65,869	66,098	66,590	66,414	66,544	66,913
Men, 16 years and over									
Civilian noninstitutional population	94,768	95,492	95,580	94,768	95,191	95,287	95,397	95,492	95,580
Civilian labor force	71,013	71,324	71,015	71,168	71,338	71,109	71,437	71,291	71,156
Participation rate	74.9	74.7	74.3	75.1	74.9	74.6	74.9	74.7	74.4
Employed	67,313	67,850	67,219	67,244	67,383	67,108	67,408	67,494	67,090
Employment-population ratio	71.0	71.1	70.3	71.0	70.8	70.4	70.7	70.7	70.2
Unemployed	3,700	3,474	3,798	3,924	3,956	4,001	4,029	3,797	4,065
Unemployment rate	5.2	4.9	5.3	5.5	5.5	5.8	5.8	5.5	5.7
Men, 20 years and over									
Civilian noninstitutional population	67,529	68,027	68,046	67,529	67,818	67,905	67,940	68,027	68,046
Civilian labor force	67,364	67,473	67,203	67,345	67,256	67,077	67,343	67,251	67,138
Participation rate	74.9	75.7	75.3	75.9	75.9	75.3	75.6	75.4	75.3
Employed	64,239	64,711	64,103	64,051	64,066	63,871	64,061	64,243	63,837
Employment-population ratio	73.4	73.5	72.8	73.2	73.0	72.7	72.8	73.0	72.5
Agriculture	2,402	2,398	2,245	2,377	2,307	2,286	2,266	2,363	2,223
Nonagricultural industries	61,837	62,313	61,858	61,674	61,739	61,583	61,795	61,880	61,614
Unemployed	3,125	2,762	3,100	3,294	3,192	3,206	3,282	3,008	3,301
Unemployment rate	4.6	4.1	4.6	4.9	4.7	4.8	4.9	4.5	4.9
Women, 16 years and over									
Civilian noninstitutional population	102,839	103,700	103,775	102,839	103,424	103,514	103,608	103,700	103,775
Civilian labor force	60,856	61,539	61,806	60,550	61,180	61,102	61,154	61,357	61,286
Participation rate	59.2	59.3	59.4	58.9	59.2	59.0	59.0	59.2	59.1
Employed	57,584	58,129	58,380	57,169	57,576	57,672	57,732	57,895	57,820
Employment-population ratio	56.0	56.1	56.3	55.6	55.7	55.7	55.7	55.8	55.8
Unemployed	3,272	3,410	3,228	3,391	3,604	3,430	3,422	3,452	3,467
Unemployment rate	5.4	5.5	5.2	5.6	5.9	5.6	5.6	5.6	5.6
Women, 20 years and over									
Civilian noninstitutional population	95,821	96,487	96,555	95,821	96,265	96,327	96,408	96,487	96,555
Civilian labor force	57,444	57,978	58,028	56,984	57,471	57,348	57,392	57,618	57,527
Participation rate	59.9	60.1	60.1	59.5	59.7	59.5	59.5	59.7	59.6
Employed	54,607	55,113	55,374	54,129	54,519	54,498	54,800	54,710	54,790
Employment-population ratio	57.1	57.1	57.3	56.5	56.6	56.6	56.6	56.7	56.7
Agriculture	844	847	790	850	787	809	753	821	800
Nonagricultural industries	53,823	54,266	54,584	53,279	53,732	53,689	53,847	53,889	53,990
Unemployed	2,778	2,864	2,652	2,855	2,952	2,849	2,792	2,908	2,737
Unemployment rate	4.8	4.9	4.6	5.0	5.1	5.0	4.9	5.0	4.8
Both sexes, 16 to 19 years									
Civilian noninstitutional population	14,257	14,678	14,754	14,257	14,531	14,569	14,657	14,678	14,754
Civilian labor force	7,061	7,412	7,383	7,389	7,790	7,787	7,856	7,779	7,778
Participation rate	49.5	50.5	50.1	51.8	53.6	53.5	53.6	53.0	52.7
Employed	5,990	6,154	6,121	6,223	6,375	6,411	6,479	6,448	6,384
Employment-population ratio	42.0	41.9	41.5	43.6	43.9	44.0	44.2	43.9	43.3
Agriculture	234	233	209	273	295	265	253	272	254
Nonagricultural industries	5,756	5,820	5,913	5,950	6,080	6,146	6,225	6,174	6,130
Unemployed	1,071	1,258	1,272	1,166	1,415	1,377	1,378	1,332	1,394
Unemployment rate	15.2	17.0	17.2	15.8	18.2	17.7	17.5	17.1	17.9

¹ The population figures are not adjusted for seasonal variation; therefore, identical numbers appear in the unadjusted and seasonally adjusted columns.

HOUSEHOLD DATA

HOUSEHOLD DATA

Table A-2. Employment status of the civilian population by race, sex, age, and Hispanic origin — Continued

(Numbers in thousands)

Employment status, race, sex, age, and Hispanic origin	Not seasonally adjusted			Seasonally adjusted ¹					
	Nov. 1994	Oct. 1995	Nov. 1995	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995	Nov. 1995
HISPANIC ORIGIN									
Civilian noninstitutional population	18,339	18,800	18,845	18,339	18,653	18,702	18,752	18,800	18,845
Civilian labor force	12,215	12,504	12,369	12,324	12,323	12,383	12,456	12,504	12,437
Participation rate	66.6	66.5	65.6	67.2	66.1	66.2	66.4	66.5	66.0
Employed	11,150	11,378	11,248	11,238	11,235	11,158	11,351	11,333	11,259
Employment-population ratio	60.9	60.5	59.7	61.3	60.2	59.7	60.5	60.3	59.8
Unemployed	1,055	1,126	1,123	1,088	1,088	1,225	1,105	1,171	1,168
Unemployment rate	8.6	9.0	9.1	8.8	8.8	9.9	8.9	9.4	9.4

¹ The population figures are not adjusted for seasonal variation; therefore, identical numbers appear in the unadjusted and seasonally adjusted columns.

because data for the "other races" group are not presented and Hispanics are included in both the white and black population groups.

NOTE: Detail for the above race and Hispanic-origin groups will not sum to totals

Table A-3. Selected employment indicators

(Numbers in thousands)

Category	Not seasonally adjusted			Seasonally adjusted					
	Nov. 1994	Oct. 1995	Nov. 1995	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995	Nov. 1995
CHARACTERISTIC									
Total employed, 16 years and over	124,895	125,979	125,696	124,400	124,959	124,779	125,140	125,399	125,010
Married men, spouse present	41,672	42,647	42,133	41,530	42,137	42,060	42,257	42,303	42,049
Married women, spouse present	32,161	32,460	32,562	31,775	32,309	32,226	32,175	32,234	32,176
Women who maintain families	7,159	7,128	7,317	7,141	7,081	7,288	7,100	7,055	7,295
OCCUPATION									
Managerial and professional specialty	34,646	36,031	35,886	34,382	35,692	35,775	35,602	35,827	35,730
Technical, sales, and administrative support	37,779	37,327	37,484	37,767	37,860	37,435	37,608	37,364	37,334
Service occupations	16,754	16,879	16,757	16,893	16,759	17,025	16,818	17,084	16,909
Precision production, craft, and repair	13,869	13,665	13,528	13,615	13,433	13,296	13,506	13,463	13,274
Operators, fabricators, and laborers	18,245	18,336	18,395	18,056	17,746	17,758	17,974	17,995	18,264
Farming, forestry, and fishing	3,605	3,740	3,452	3,727	3,561	3,511	3,567	3,699	3,581
CLASS OF WORKER									
Agriculture									
Wage and salary workers	1,768	1,877	1,715	1,767	1,832	1,772	1,744	1,844	1,743
Self-employed workers	1,684	1,557	1,494	1,677	1,551	1,542	1,491	1,541	1,500
Unpaid family workers	48	44	33	48	45	45	43	48	34
Nonagricultural industries									
Wage and salary workers	112,315	113,374	113,374	111,770	112,331	112,350	112,674	112,950	112,802
Government	18,528	18,394	18,441	18,357	18,358	18,328	18,196	18,163	18,295
Private industries	93,787	94,980	94,933	93,413	93,973	94,023	94,478	94,786	94,507
Private households	964	959	953	999	887	886	882	980	994
Other industries	92,824	94,022	93,980	92,414	93,086	93,138	93,495	93,776	93,513
Self-employed workers	8,966	9,023	8,864	8,915	9,096	8,869	9,017	8,943	8,822
Unpaid family workers	115	103	99	120	103	103	121	100	104
PERSONS AT WORK PART TIME									
All industries									
Part time for economic reasons	4,368	4,092	4,335	4,411	4,402	4,526	4,589	4,400	4,410
Slack work or business conditions	2,374	2,324	2,489	2,394	2,497	2,586	2,535	2,515	2,519
Could only find part-time work	1,868	1,504	1,591	1,736	1,672	1,567	1,738	1,636	1,647
Part time for noneconomic reasons	19,284	18,673	18,998	17,756	18,299	18,113	17,959	17,663	17,265
Nonagricultural industries									
Part time for economic reasons	4,156	3,923	4,165	4,248	4,234	4,318	4,451	4,255	4,272
Slack work or business conditions	2,250	2,221	2,382	2,282	2,385	2,448	2,432	2,441	2,418
Could only find part-time work	1,641	1,457	1,574	1,689	1,613	1,533	1,718	1,582	1,631
Part time for noneconomic reasons	18,634	18,016	18,113	17,101	17,660	17,473	17,389	17,044	16,648

NOTE: Persons at work excludes employed persons who were absent from their jobs during the entire reference week for reasons such as vacation, illness, or industrial dispute. Part time for noneconomic reasons excludes persons who usually

work full time but worked only 1 to 34 hours during the reference week for reasons such as holidays, illness, and bad weather.

HOUSEHOLD DATA

HOUSEHOLD DATA

Table A-4. Selected unemployment indicators, seasonally adjusted

Category	Number of unemployed persons (in thousands)			Unemployment rates ¹ --					
	Nov. 1994	Oct. 1995	Nov. 1995	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995	Nov. 1995
CHARACTERISTIC									
Total, 16 years and over	7,315	7,249	7,432	5.6	5.7	5.6	5.6	5.5	5.6
Men, 20 years and over	3,294	3,026	3,201	4.9	4.7	4.8	4.9	4.5	4.9
Women, 20 years and over	2,855	2,908	2,737	5.0	5.1	5.0	4.9	5.0	4.8
Both sexes, 16 to 19 years	1,166	1,332	1,394	15.8	18.2	17.7	17.5	17.1	17.9
Married men, spouse present	1,303	1,369	1,426	3.2	3.4	3.3	3.5	3.1	3.3
Married women, spouse present	1,278	1,303	1,256	3.9	4.1	4.1	3.9	3.9	3.8
Women who maintain families	680	609	610	6.7	8.5	7.0	8.0	7.9	7.7
Full-time workers	5,887	5,824	6,018	5.6	5.5	5.6	5.6	5.4	5.6
Part-time workers	1,342	1,438	1,436	5.4	6.6	5.9	5.9	5.8	5.9
OCCUPATION²									
Managerial and professional specialty	849	849	942	2.4	2.6	2.6	2.4	2.3	2.6
Technical, sales, and administrative support	1,824	1,759	1,804	4.6	4.4	4.2	4.5	4.5	4.1
Precision production, craft, and repair	814	854	863	5.6	6.6	6.8	6.1	6.0	6.7
Operators, fabricators, and laborers	1,534	1,540	1,660	6.3	6.6	6.5	6.4	7.9	6.3
Farming, forestry, and fishing	303	335	300	7.3	7.6	6.6	7.1	6.3	7.7
INDUSTRY									
Nonagricultural private wage and salary workers	5,828	5,719	5,789	5.9	5.9	5.8	5.9	5.7	5.9
Goods-producing industries	1,753	1,803	1,949	6.3	6.5	6.5	6.6	6.4	6.9
Mining	31	54	42	4.5	4.4	4.1	3.3	6.0	7.1
Construction	674	755	774	10.7	10.9	12.2	12.7	11.7	12.2
Manufacturing	1,048	994	1,134	5.1	5.2	4.8	4.8	4.7	5.3
Durable goods	518	533	600	4.3	4.6	4.0	4.0	4.2	4.8
Nondurable goods	530	461	533	6.0	5.8	5.9	5.9	5.3	6.1
Service-producing industries	4,078	3,916	3,838	5.7	5.7	5.6	5.6	5.4	5.3
Transportation and public utilities	325	297	278	4.8	4.7	4.4	4.5	4.2	4.0
Wholesale and retail trade	1,815	1,625	1,625	7.0	6.6	6.4	7.2	6.3	6.2
Finance, insurance, and real estate	270	240	197	3.6	3.5	3.4	2.9	3.3	2.8
Services	1,668	1,783	1,740	6.4	5.8	5.7	5.1	5.5	5.5
Government workers	607	530	564	2.7	2.8	3.0	2.7	2.8	3.0
Agricultural wage and salary workers	204	287	233	10.4	9.7	8.3	11.6	12.2	11.8

¹ Unemployment as a percent of the civilian labor force.² Seasonally adjusted unemployment data for service occupations are not

available because the seasonal component, which is small relative to the trend-cycle and irregular components, cannot be separated with sufficient precision.

Table A-5. Duration of unemployment

(Numbers in thousands)

Duration	Not seasonally adjusted			Seasonally adjusted					
	Nov. 1994	Oct. 1995	Nov. 1995	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995	Nov. 1995
NUMBER OF UNEMPLOYED									
Less than 5 weeks	2,467	2,529	2,629	2,599	2,600	2,713	2,868	2,740	2,812
5 to 14 weeks	2,083	2,257	2,247	2,163	2,621	2,434	2,272	2,348	2,376
15 weeks and over	2,443	2,099	2,147	2,681	2,319	2,380	2,352	2,298	2,297
15 to 26 weeks	1,056	952	959	1,167	1,023	1,150	1,071	1,068	1,048
27 weeks and over	1,374	1,147	1,179	1,474	1,297	1,230	1,281	1,228	1,249
Average (mean) duration, in weeks	17.8	16.2	16.3	16.2	16.5	16.3	16.3	16.2	16.5
Median duration, in weeks	8.7	7.9	7.7	9.1	9.1	8.7	8.0	8.1	7.9
PERCENT DISTRIBUTION									
Total unemployed	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Less than 5 weeks	36.4	36.7	37.4	36.0	34.5	36.0	36.3	37.1	37.6
5 to 14 weeks	29.6	32.8	32.0	29.1	34.8	32.3	30.3	31.8	31.7
15 weeks and over	36.0	30.5	30.6	35.8	30.8	31.6	31.4	31.1	30.7
15 to 26 weeks	15.3	13.8	13.8	16.0	13.6	15.3	14.3	14.5	14.0
27 weeks and over	16.7	16.7	16.8	19.9	17.2	16.3	17.1	16.6	16.7

HOUSEHOLD DATA

HOUSEHOLD DATA

Table A-6. Reason for unemployment

(Numbers in thousands)

Reason	Not seasonally adjusted			Seasonally adjusted					
	Nov. 1994	Oct. 1995	Nov. 1995	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995	Nov. 1995
NUMBER OF UNEMPLOYED									
Job losers and persons who completed temporary jobs	3,366	3,104	3,355	3,495	3,615	3,426	3,367	3,452	3,518
On temporary layoff	803	719	835	881	1,184	1,036	874	972	1,082
Not on temporary layoff	2,563	2,384	2,419	2,614	2,431	2,390	2,492	2,480	2,435
Permanent job losers	1,901	1,896	1,861	(1)	(1)	(1)	(1)	(1)	(1)
Persons who completed temporary jobs	762	688	758	(1)	(1)	(1)	(1)	(1)	(1)
Job leavers	714	799	842	710	832	671	887	753	856
Reentrants	2,407	2,490	2,349	2,575	2,593	2,537	2,578	2,502	2,509
New entrants	486	492	478	578	571	574	614	550	573
PERCENT DISTRIBUTION									
Total unemployed	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Job losers and persons who completed temporary jobs	48.3	45.1	47.8	47.5	47.5	48.2	45.2	47.6	47.2
On temporary layoff	11.5	10.5	13.3	12.0	15.8	14.0	11.7	13.4	14.2
Not on temporary layoff	36.8	34.6	34.4	35.5	31.9	32.3	33.5	34.2	32.9
Job leavers	10.2	11.8	12.0	9.8	10.9	11.8	11.9	10.4	11.5
Reentrants	34.5	36.2	33.4	35.0	34.1	34.2	34.6	34.5	33.7
New entrants	7.0	7.1	8.8	7.9	7.5	7.8	8.3	7.6	7.7
UNEMPLOYED AS A PERCENT OF THE CIVILIAN LABOR FORCE									
Job losers and persons who completed temporary jobs	2.8	2.3	2.5	2.7	2.7	2.6	2.5	2.6	2.7
Job leavers5	.6	.8	.5	.6	.7	.7	.8	.8
Reentrants	1.8	1.9	1.8	2.0	2.0	1.9	1.9	1.9	1.9
New entrants4	.4	.4	.4	.4	.4	.5	.4	.4

1 Not available.

HOUSEHOLD DATA

HOUSEHOLD DATA

Table A-7. Unemployed persons by sex and age, seasonally adjusted

Age and sex	Number of unemployed persons (in thousands)			Unemployment rates ¹					
	Nov. 1994	Oct. 1995	Nov. 1995	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995	Nov. 1995
Total, 16 years and over	7,315	7,249	7,432	5.6	5.7	5.6	5.6	5.5	5.6
16 to 24 years	2,450	2,604	2,551	11.4	12.5	12.7	12.8	12.3	12.1
16 to 19 years	1,166	1,332	1,394	15.8	18.2	17.7	17.5	17.1	17.9
16 to 17 years	539	652	628	17.2	21.4	21.2	19.8	20.3	19.8
18 to 19 years	624	678	767	14.7	15.4	15.0	15.8	14.9	16.7
20 to 24 years	1,284	1,272	1,157	9.1	9.3	9.9	10.1	9.5	8.7
25 years and over	4,925	4,574	4,912	4.5	4.3	4.3	4.3	4.2	4.4
25 to 54 years	4,297	4,136	4,275	4.5	4.5	4.4	4.4	4.3	4.5
55 years and over	615	549	608	3.9	3.9	3.8	3.6	3.4	3.8
Men, 16 years and over	3,924	3,797	4,065	5.5	5.5	5.6	5.6	5.3	5.7
16 to 24 years	1,348	1,451	1,421	11.8	12.5	13.8	12.9	13.0	12.7
16 to 19 years	630	789	764	16.5	18.7	19.7	18.3	19.5	19.0
16 to 17 years	271	367	353	16.5	21.9	23.1	20.2	21.6	22.0
18 to 19 years	361	426	420	16.5	15.9	17.0	16.8	17.9	17.4
20 to 24 years	716	662	657	9.5	9.0	10.5	9.8	9.3	9.2
25 years and over	2,826	2,373	2,674	4.4	4.2	4.2	4.3	3.9	4.5
25 to 54 years	2,249	2,075	2,314	4.4	4.3	4.3	4.3	4.0	4.5
55 years and over	349	287	331	4.0	3.9	3.6	4.0	3.2	3.7
Woman, 16 years and over	3,391	3,452	3,367	5.6	5.9	5.6	5.6	5.6	5.5
16 to 24 years	1,104	1,153	1,130	10.9	12.6	11.5	12.8	11.5	11.3
16 to 19 years	536	544	630	15.0	17.8	15.5	16.8	14.5	16.8
16 to 17 years	268	295	275	17.9	21.0	19.2	19.3	19.0	17.8
18 to 19 years	263	252	347	12.8	14.9	12.8	14.8	11.6	15.9
20 to 24 years	568	609	500	6.7	9.7	9.2	10.4	9.7	8.0
25 years and over	2,300	2,301	2,238	4.6	4.6	4.4	4.2	4.5	4.4
25 to 54 years	2,048	2,061	1,961	4.7	4.6	4.5	4.4	4.7	4.4
55 years and over	266	262	277	3.8	3.9	4.1	3.0	3.7	4.0

¹ Unemployment as a percent of the civilian labor force.

Table A-8. Persons not in the labor force and multiple jobholders by sex, not seasonally adjusted

(in thousands)

Category	Total		Men		Women	
	Nov. 1994	Nov. 1995	Nov. 1994	Nov. 1995	Nov. 1994	Nov. 1995
NOT IN THE LABOR FORCE						
Total not in the labor force	65,738	66,733	23,755	24,565	41,983	42,167
Persons who currently want a job	5,411	5,140	2,151	2,194	3,260	2,946
Searched for work and available to work now ¹	1,674	1,542	818	724	855	818
Reason not currently looking:						
Discouragement over job prospects ²	447	401	277	240	171	161
Reasons other than discouragement ³	1,226	1,141	542	483	685	657
MULTIPLE JOBHOLDERS						
Total multiple jobholders ⁴	7,475	7,617	4,068	4,045	3,407	3,572
Percent of total employed	6.0	6.1	6.0	6.0	5.9	6.1
Primary job full time, secondary job part time	4,384	4,350	2,855	2,567	1,700	1,783
Primary and secondary jobs both part time	1,702	1,728	537	561	1,165	1,185
Primary and secondary jobs both full time	241	217	174	144	67	73
Hours vary on primary or secondary job	1,103	1,298	649	757	454	541

¹ Data refer to persons who have searched for work during the prior 12 months and were available to take a job during the reference week.

² Includes those no work available, could not find work, lacks schooling or training, employer thinks too young or old, and other types of discrimination.

³ Includes those who did not actively look for work in the prior 4 weeks for such

reasons as child-care and transportation problems, as well as a small number for which reason for nonparticipation was not determined.

⁴ Includes persons who work part time on their primary job and full time on their secondary job(s), not shown separately.

HOUSEHOLD DATA

HOUSEHOLD DATA

Table A-9. Employment status of the civilian population for 11 large states

(Numbers in thousands)

State and employment status	Not seasonally adjusted ¹			Seasonally adjusted ²					
	Nov. 1994	Oct. 1995	Nov. 1995	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995	Nov. 1995
California									
Civilian noninstitutional population	23,514	23,628	23,638	23,514	23,586	23,599	23,614	23,628	23,638
Civilian labor force	15,453	15,719	15,527	15,489	15,474	15,500	15,638	15,736	15,555
Employed	14,291	14,556	14,223	14,275	14,258	14,288	14,507	14,503	14,191
Unemployed	1,162	1,163	1,304	1,214	1,216	1,213	1,131	1,232	1,364
Unemployment rate	7.5	7.4	8.4	7.8	7.9	7.8	7.2	7.8	8.8
Florida									
Civilian noninstitutional population	10,959	11,112	11,127	10,959	11,065	11,080	11,097	11,112	11,127
Civilian labor force	6,949	6,853	6,882	6,948	6,930	6,900	6,872	6,835	6,862
Employed	6,519	6,416	6,476	6,480	6,573	6,485	6,485	6,379	6,428
Unemployed	430	437	406	468	357	315	388	457	434
Unemployment rate	6.2	6.4	5.9	6.7	5.2	4.6	5.6	6.7	6.3
Illinois									
Civilian noninstitutional population	8,879	8,938	8,942	8,879	8,823	8,828	8,833	8,938	8,942
Civilian labor force	5,989	6,123	6,112	5,981	6,076	6,067	6,101	6,141	6,132
Employed	5,720	5,833	5,853	5,684	5,768	5,703	5,771	5,844	5,825
Unemployed	269	289	259	307	308	364	330	297	307
Unemployment rate	4.5	4.7	4.2	5.1	5.1	6.0	5.4	4.8	5.0
Massachusetts									
Civilian noninstitutional population	4,688	4,673	4,673	4,688	4,668	4,669	4,671	4,673	4,673
Civilian labor force	3,172	3,137	3,151	3,181	3,154	3,136	3,109	3,155	3,161
Employed	3,007	2,988	2,999	3,005	2,975	2,970	2,944	2,988	2,988
Unemployed	165	151	152	175	180	166	165	167	162
Unemployment rate	5.2	4.8	4.8	5.5	5.7	5.3	5.3	5.3	5.1
Michigan									
Civilian noninstitutional population	7,150	7,180	7,182	7,150	7,169	7,173	7,177	7,180	7,182
Civilian labor force	4,739	4,711	4,700	4,742	4,715	4,689	4,681	4,694	4,703
Employed	4,540	4,525	4,501	4,517	4,472	4,429	4,437	4,486	4,469
Unemployed	199	186	199	225	242	240	223	207	234
Unemployment rate	4.2	3.9	4.2	4.7	5.1	5.1	4.8	4.4	5.0
New Jersey									
Civilian noninstitutional population	6,068	6,132	6,134	6,068	6,122	6,125	6,129	6,132	6,134
Civilian labor force	4,000	4,083	4,047	4,009	4,108	4,083	4,028	4,079	4,052
Employed	3,753	3,882	3,816	3,748	3,828	3,795	3,799	3,841	3,805
Unemployed	247	221	232	260	280	267	229	238	247
Unemployment rate	6.2	5.4	5.7	6.5	6.8	6.6	5.7	5.8	6.1
New York									
Civilian noninstitutional population	13,987	13,890	13,989	13,987	13,988	13,987	13,989	13,990	13,989
Civilian labor force	8,489	8,500	8,421	8,541	8,602	8,621	8,611	8,520	8,462
Employed	7,987	7,991	7,951	8,005	8,069	8,013	8,024	7,988	7,951
Unemployed	502	509	470	536	533	608	587	534	512
Unemployment rate	5.9	6.0	5.6	6.3	6.2	7.1	6.8	6.3	6.0

See footnotes at end of table.

HOUSEHOLD DATA

HOUSEHOLD DATA

Table A-9. Employment status of the civilian population for 11 large states — Continued

(Numbers in thousands)

State and employment status	Not seasonally adjusted ¹			Seasonally adjusted ²					
	Nov. 1994	Oct. 1995	Nov. 1995	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995	Nov. 1995
North Carolina									
Civilian noninstitutional population	5,417	5,479	5,487	5,417	5,454	5,482	5,471	5,479	5,487
Civilian labor force	3,878	3,837	3,838	3,855	3,848	3,852	3,828	3,805	3,805
Employed	3,535	3,498	3,497	3,506	3,501	3,488	3,458	3,468	3,455
Unemployed	143	139	140	150	147	168	170	139	150
Unemployment rate	3.9	3.8	3.8	4.1	4.0	4.6	4.7	3.9	4.2
Ohio									
Civilian noninstitutional population	8,431	8,463	8,466	8,431	8,450	8,454	8,459	8,483	8,486
Civilian labor force	5,559	5,601	5,614	5,570	5,550	5,586	5,585	5,619	5,619
Employed	5,326	5,363	5,319	5,305	5,280	5,284	5,297	5,356	5,295
Unemployed	233	237	295	265	270	303	288	264	324
Unemployment rate	4.2	4.2	5.3	4.8	4.9	5.4	5.2	4.7	5.8
Pennsylvania									
Civilian noninstitutional population	9,283	9,279	9,280	9,283	9,273	9,275	9,278	9,279	9,280
Civilian labor force	5,731	5,827	5,807	5,714	5,868	5,795	5,844	5,805	5,803
Employed	5,409	5,544	5,468	5,385	5,552	5,475	5,488	5,508	5,438
Unemployed	322	282	340	348	316	320	377	297	365
Unemployment rate	5.6	4.8	5.9	6.1	5.4	5.5	6.4	5.1	6.3
Texas									
Civilian noninstitutional population	13,847	13,889	13,911	13,847	13,817	13,841	13,866	13,889	13,911
Civilian labor force	9,494	9,632	9,654	9,474	9,607	9,558	9,631	9,630	9,631
Employed	8,964	9,062	9,081	8,937	9,029	8,919	9,039	9,031	9,053
Unemployed	531	570	573	538	578	639	592	599	578
Unemployment rate	5.6	5.9	5.9	5.7	6.0	6.7	6.1	6.2	6.0

¹ These are the official Bureau of Labor Statistics' estimates used in the administration of Federal fund allocation programs.

² The population figures are not adjusted for seasonal variation; therefore,

identical numbers appear in the unadjusted and the seasonally adjusted columns.

ESTABLISHMENT DATA

ESTABLISHMENT DATA

Table B-1. Employees on nonfarm payrolls by industry

(In thousands)

Industry	Not seasonally adjusted				Seasonally adjusted					
	Nov. 1994	Sept. 1995	Oct. 1995P	Nov. 1995P	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995P	Nov. 1995P
Total	116,414	117,430	117,961	118,110	115,427	116,575	116,838	116,932	116,986	117,184
Total private	98,716	98,358	98,378	98,394	96,152	97,283	97,492	97,612	97,694	97,868
Goods-producing	24,378	24,608	24,525	24,329	24,175	24,156	24,165	24,157	24,159	24,128
Mining	600	581	578	574	592	577	575	573	571	568
Metal mining	49.4	51.8	51.1	50.5	49	52	52	51	51	51
Coal mining	111.9	106.2	105.5	105.5	(1)	(1)	(1)	(1)	(1)	(1)
Oil and gas extraction	333.3	314.9	313.6	311.2	328	315	313	311	309	307
Nonmetallic minerals, except fuels	105.7	108.5	108.1	106.7	104	104	104	105	105	105
Construction	5,278	5,563	5,553	5,427	5,144	5,226	5,233	5,262	5,265	5,289
General building contractors	1,257.0	1,277.9	1,270.5	1,247.8	1,234	1,235	1,231	1,229	1,229	1,226
Heavy construction, except building	778.3	827.8	826.1	780.0	740	741	744	750	749	744
Special trade contractors	3,245.0	3,456.9	3,456.3	3,399.0	3,170	3,250	3,258	3,283	3,307	3,319
Manufacturing	18,500	18,464	18,394	18,328	18,439	18,333	18,357	18,322	18,303	18,271
Production workers	12,807	12,788	12,726	12,670	12,759	12,672	12,682	12,659	12,640	12,621
Durable goods	10,585	10,616	10,596	10,585	10,550	10,569	10,587	10,572	10,565	10,549
Production workers	7,245	7,272	7,253	7,244	7,218	7,227	7,244	7,232	7,224	7,213
Lumber and wood products	768.6	763.6	762.2	756.2	769	760	751	752	755	752
Furniture and related products	519.2	497.1	497.5	497.0	507	496	496	493	494	494
Stone, clay, and glass products	543.2	549.2	547.3	542.9	539	539	539	537	538	539
Primary metal industries	713.4	713.4	711.5	714.4	712	712	710	710	710	713
Blast furnaces and basic steel products	239.7	238.1	237.1	239.3	240	239	239	238	237	239
Fabricated metal products	1,418.6	1,436.1	1,438.8	1,438.4	1,412	1,432	1,433	1,429	1,433	1,431
Industrial machinery and equipment	2,002.3	2,045.2	2,049.0	2,056.8	2,008	2,045	2,048	2,047	2,055	2,061
Computer and office equipment	343.2	340.1	342.5	343.9	344	337	338	340	344	344
Electronic and other electrical equipment	1,600.9	1,622.2	1,636.4	1,642.6	1,595	1,622	1,624	1,631	1,635	1,636
Electronic components and accessories	556.7	590.7	594.7	593.3	556	583	586	591	595	599
Transportation equipment	1,770.9	1,741.2	1,715.1	1,699.8	1,764	1,742	1,751	1,738	1,715	1,693
Motor vehicles and equipment	928.7	936.1	934.7	924.7	924	934	942	932	934	920
Aircraft and parts	467.0	439.1	415.4	411.9	465	442	440	439	414	410
Instruments and related products	855.5	841.5	839.3	837.4	854	846	843	842	839	836
Miscellaneous manufacturing	401.2	396.1	399.2	399.9	395	389	392	391	391	394
Non durable goods	7,915	7,848	7,798	7,743	7,889	7,764	7,770	7,750	7,738	7,722
Production workers	5,562	5,516	5,473	5,426	5,541	5,445	5,440	5,427	5,416	5,408
Food and kindred products	1,691.2	1,754.1	1,727.1	1,690.2	1,683	1,682	1,677	1,680	1,685	1,682
Tobacco products	42.0	41.3	41.1	39.2	41	40	40	39	39	38
Textile mill products	676.0	648.8	645.1	643.3	674	651	650	644	643	642
Apparel and other textile products	970.9	906.9	893.5	882.7	963	913	907	899	884	877
Paper and allied products	893.0	689.9	693.5	691.5	692	698	698	694	693	692
Printing and publishing	1,555.3	1,549.3	1,549.8	1,556.4	1,551	1,557	1,554	1,552	1,551	1,552
Chemicals and allied products	1,052.1	1,042.3	1,039.8	1,037.2	1,054	1,043	1,041	1,040	1,041	1,039
Petroleum and coal products	150.2	143.8	143.0	143.0	149	143	142	141	141	139
Rubber and misc. plastics products	970.8	967.2	968.0	966.4	970	962	965	966	965	966
Leather and leather products	113.5	108.0	107.0	106.0	112	105	106	106	106	105
Service-producing	92,036	92,822	93,436	93,781	91,252	92,419	92,673	92,775	92,839	93,036
Transportation and public utilities	6,134	6,255	6,272	6,279	6,092	6,195	6,217	6,208	6,215	6,233
Transportation	3,887	3,982	3,999	4,004	3,846	3,925	3,950	3,938	3,945	3,980
Retrofitted transportation	242.6	238.5	237.5	236.7	242	236	238	236	236	236
Local and interurban passenger transit	437.5	470.2	477.2	480.1	421	458	464	457	458	462
Trucking and warehousing	1,870.7	1,896.3	1,911.7	1,913.2	1,843	1,873	1,882	1,872	1,882	1,885
Water transportation	162.1	159.9	155.8	154.5	165	157	159	157	155	157
Transportation by air	749.1	771.6	772.7	778.8	750	761	764	770	773	779
Pipelines, except natural gas	17.7	18.2	18.0	15.9	18	16	16	16	16	18
Transportation services	407.0	429.1	428.4	424.8	407	424	427	430	427	425
Communications and public utilities	2,247	2,273	2,273	2,275	2,246	2,270	2,267	2,268	2,270	2,273
Communications	1,329.4	1,368.7	1,371.5	1,374.3	1,325	1,367	1,365	1,366	1,367	1,370
Electric, gas, and sanitary services	917.8	903.0	901.9	900.2	921	903	902	902	903	903
Wholesale trade	6,224	6,365	6,377	6,381	6,210	6,333	6,340	6,348	6,358	6,368
Durable goods	3,587	3,696	3,696	3,707	3,587	3,674	3,679	3,696	3,696	3,707
Nondurable goods	2,637	2,678	2,681	2,674	2,623	2,659	2,661	2,660	2,660	2,661

See footnotes at end of table.

ESTABLISHMENT DATA

ESTABLISHMENT DATA

Table B-1. Employees on nonfarm payrolls by industry - Continued

(In thousands)

Industry	Not seasonally adjusted				Seasonally adjusted					
	Nov. 1994	Sept. 1995	Oct. 1995P	Nov. 1995P	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995P	Nov. 1995P
Retail trade	21,004	20,884	20,947	21,270	20,703	20,851	20,837	20,899	20,905	20,979
Building materials and garden supplies	838.0	858.5	859.6	857.3	844	847	850	853	857	863
General merchandise stores	2,783.1	2,518.9	2,590.7	2,741.1	2,598	2,534	2,530	2,534	2,557	2,582
Department stores	2,435.2	2,208.4	2,278.7	2,411.7	2,268	2,218	2,215	2,220	2,247	2,248
Food stores	3,333.6	3,365.0	3,376.8	3,403.0	3,308	3,357	3,371	3,368	3,371	3,385
Automotive dealers and service stations	2,182.4	2,238.8	2,238.2	2,237.4	2,165	2,208	2,214	2,223	2,232	2,240
New and used car dealers	984.9	1,011.4	1,013.5	1,016.4	964	998	1,002	1,005	1,009	1,015
Apparel and accessory stores	1,173.9	1,065.1	1,070.8	1,116.4	1,130	1,092	1,092	1,078	1,075	1,076
Furniture and home furnishings stores	946.1	949.9	961.5	983.6	926	947	953	959	962	962
Eating and drinking places	7,078.2	7,389.7	7,221.7	7,205.6	7,134	7,258	7,222	7,259	7,236	7,284
Miscellaneous retail establishments	2,688.4	2,598.4	2,630.4	2,719.2	2,598	2,610	2,605	2,625	2,615	2,627
Finance, insurance, and real estate	6,912	6,971	6,959	6,969	6,937	6,938	6,947	6,957	6,976	6,990
Finance	3,310	3,312	3,312	3,330	3,319	3,307	3,310	3,316	3,323	3,337
Depository institutions	2,065.9	2,046.8	2,041.2	2,046.4	2,071	2,052	2,048	2,049	2,047	2,051
Commercial banks	1,493.1	1,486.9	1,483.0	1,488.1	1,498	1,490	1,487	1,487	1,489	1,493
Savings institutions	295.8	277.9	275.8	274.8	296	282	290	279	277	276
Nondepository institutions	482.5	488.8	492.8	501.3	485	494	490	491	496	503
Mortgage bankers and brokers	235.6	231.6	232.4	237.9	(2)	(2)	(2)	(2)	(2)	(2)
Security and commodity brokers	529.9	531.1	530.5	532.3	528	529	529	531	532	533
Holding and other investment offices	235.0	245.1	247.6	250.4	235	245	243	245	248	250
Insurance	2,232	2,245	2,248	2,249	2,236	2,242	2,246	2,249	2,253	2,252
Insurance carriers	1,539.9	1,539.2	1,539.7	1,541.1	1,542	1,538	1,540	1,542	1,543	1,543
Insurance agents, brokers, and service	692.4	705.9	708.1	707.9	694	704	706	707	710	710
Real estate	1,370	1,414	1,399	1,399	1,382	1,389	1,391	1,392	1,400	1,401
Services ¹	32,094	33,175	33,298	33,166	32,035	32,820	32,996	33,047	33,083	33,170
Agricultural services	579.1	621.9	616.0	606.2	584	596	588	588	594	591
Hotels and other lodging places	1,555.8	1,675.4	1,635.0	1,573.0	1,605	1,635	1,634	1,635	1,622	1,635
Personal services	1,114.3	1,110.2	1,112.2	1,115.0	1,140	1,144	1,142	1,135	1,138	1,141
Business services	6,562.5	6,825.7	6,891.8	6,873.1	6,457	6,600	6,681	6,745	6,750	6,758
Services to buildings	871.1	892.7	890.5	895.9	899	870	884	888	890	893
Personnel supply services	2,453.6	2,533.0	2,568.1	2,539.2	2,379	2,473	2,408	2,458	2,448	2,438
Help supply services	2,181.1	2,245.6	2,286.4	2,239.9	2,107	2,095	2,129	2,172	2,170	2,156
Computer and data processing services	894.3	1,087.5	1,075.8	1,089.6	984	1,051	1,063	1,074	1,080	1,089
Auto repair, services, and parking	993.1	1,033.0	1,040.7	1,043.3	995	1,025	1,031	1,029	1,040	1,045
Miscellaneous repair services	336.9	344.4	345.2	344.2	337	341	342	343	343	344
Motion pictures	520.0	590.3	586.0	590.5	519	603	592	602	596	592
Amusement and recreation services	1,237.6	1,573.3	1,442.1	1,311.9	1,371	1,522	1,525	1,501	1,481	1,476
Health services	9,086.9	9,323.5	9,355.9	9,330.1	9,056	9,267	9,298	9,324	9,333	9,330
Offices and clinics of medical doctors	1,556.1	1,598.6	1,601.8	1,606.6	1,557	1,596	1,591	1,599	1,600	1,606
Nursing and personal care facilities	1,865.9	1,705.9	1,707.4	1,718.4	1,863	1,883	1,897	1,704	1,708	1,715
Hospitals	3,764.3	3,822.9	3,828.9	3,835.7	3,785	3,811	3,822	3,827	3,834	3,836
Home health care services	561.4	620.6	625.8	630.0	579	610	619	619	623	628
Legal services	926.2	925.2	926.0	927.8	930	926	930	932	930	929
Educational services	1,998.2	1,849.4	2,019.8	2,046.1	1,851	1,897	1,906	1,893	1,895	1,895
Social services	2,237.1	2,285.2	2,296.6	2,306.6	2,226	2,246	2,259	2,294	2,292	2,295
Child day care services	528.9	534.4	539.3	540.6	512	525	536	529	525	524
Residential care	616.4	636.4	637.7	640.8	617	636	637	640	640	641
Museums and botanical and zoological gardens	77.8	83.7	83.3	80.3	80	83	83	81	82	83
Membership organizations	2,054.9	2,041.4	2,043.6	2,051.7	2,066	2,065	2,072	2,058	2,052	2,062
Engineering and management services	2,598.0	2,720.0	2,734.4	2,754.3	2,606	2,716	2,722	2,728	2,743	2,763
Engineering and architectural services	785.8	810.1	811.8	814.3	787	803	804	806	810	815
Management and public relations	736.4	825.0	826.3	831.3	737	812	814	823	828	833
Services, nec	40.9	41.7	41.9	41.6	(1)	(1)	(1)	(1)	(1)	(1)
Government	19,698	19,072	19,583	19,716	19,275	19,282	19,346	19,320	19,304	19,296
Federal	2,837	2,812	2,783	2,772	2,854	2,834	2,825	2,812	2,797	2,789
Federal, except Postal Service	2,008.4	1,970.3	1,938.2	1,922.1	2,022	1,990	1,982	1,968	1,948	1,938
State	4,731	4,552	4,714	4,737	4,598	4,800	4,604	4,601	4,595	4,601
Education	2,051.4	1,981.8	2,042.9	2,074.4	1,992	1,923	1,923	1,919	1,911	1,914
Other State government	2,680.0	2,590.0	2,670.6	2,663.7	2,704	2,677	2,681	2,682	2,684	2,687
Local	12,130	11,708	12,086	12,207	11,825	11,848	11,917	11,907	11,912	11,906
Education	6,901.0	6,489.5	6,911.1	7,025.1	6,549	6,847	6,706	6,683	6,658	6,672
Other local government	5,229.4	5,218.6	5,175.0	5,182.0	5,276	5,201	5,211	5,224	5,254	5,234

¹ These series are not published seasonally adjusted because the seasonal component, which is small relative to the trend-cycle and irregular components, cannot be separated with sufficient precision.

² This series is not suitable for seasonal adjustment because it has very little seasonal and irregular movement. Thus, the not seasonally

adjusted series can be used for analysis of cyclical and long-term trends.

³ Includes other industries, not shown separately.

P = preliminary.

ESTABLISHMENT DATA

ESTABLISHMENT DATA

Table B-2. Average weekly hours of production or nonsupervisory workers¹ on private nonfarm payrolls by industry

Industry	Not seasonally adjusted				Seasonally adjusted					
	Nov. 1994	Sept. 1995	Oct. 1995 ^P	Nov. 1995 ^P	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995 ^P	Nov. 1995 ^P
Total private	34.6	34.6	34.7	34.4	34.6	34.6	34.4	34.5	34.6	34.5
Goods-producing	41.6	41.5	41.4	41.1	41.4	40.8	40.9	41.1	41.0	41.0
Mining	45.4	45.4	45.5	44.8	44.9	44.9	44.3	45.0	45.1	44.3
Construction	38.5	39.9	40.0	38.5	(2)	(2)	(2)	(2)	(2)	(2)
Manufacturing	42.5	42.0	41.7	41.9	42.1	41.3	41.5	41.7	41.5	41.5
Overtime hours	5.0	4.8	4.6	4.6	4.8	4.3	4.3	4.5	4.4	4.4
Durable goods	43.3	42.8	42.5	42.7	43.0	41.9	42.4	42.5	42.4	42.4
Overtime hours	5.4	5.1	4.9	4.9	5.1	4.5	4.6	4.8	4.7	4.6
Lumber and wood products	41.2	41.1	41.2	40.8	41.1	40.1	40.7	40.7	40.9	40.7
Furniture and fixtures	41.0	40.1	40.0	40.2	40.6	39.2	39.8	39.6	39.5	39.7
Stone, clay, and glass products	43.7	44.0	43.7	43.3	43.5	42.9	43.1	43.2	43.0	43.0
Primary metal industries	45.2	43.8	43.9	44.1	45.0	43.0	43.6	43.7	44.0	43.8
Blast furnaces and basic steel products	45.5	44.2	44.3	44.0	45.6	43.1	43.8	43.7	44.7	44.1
Fabricated metal products	43.5	42.9	42.6	42.9	43.0	42.0	42.3	42.7	42.3	42.3
Industrial machinery and equipment	43.9	43.4	43.1	43.6	43.8	42.8	43.5	43.4	43.1	43.5
Electronic and other electrical equipment	42.6	42.2	42.2	42.1	42.1	41.3	41.6	42.1	42.1	41.6
Transportation equipment	45.0	44.3	43.7	44.1	44.7	43.3	43.7	43.9	43.6	43.8
Motor vehicles and equipment	46.6	45.4	44.7	45.4	46.4	44.2	44.6	44.9	44.7	45.1
Instruments and related products	42.1	41.5	41.4	41.9	41.8	41.3	41.5	41.5	41.4	41.8
Miscellaneous manufacturing	40.7	40.2	40.3	40.4	40.0	39.6	40.0	40.1	39.8	39.7
Nondurable goods	41.5	40.9	40.6	40.8	41.0	40.4	40.4	40.5	40.4	40.4
Overtime hours	4.5	4.5	4.2	4.2	4.3	4.0	4.0	4.0	3.9	4.0
Food and kindred products	42.2	42.0	41.3	41.4	41.5	41.2	41.2	41.1	40.9	40.7
Tobacco products	39.9	39.9	40.4	39.9	(2)	(2)	(2)	(2)	(2)	(2)
Textile mill products	41.8	41.1	40.6	40.9	41.5	40.3	40.7	40.5	40.4	40.6
Apparel and other textile products	38.0	37.2	36.9	37.2	37.6	36.8	36.7	37.1	36.6	36.9
Paper and allied products	44.2	43.4	43.3	43.7	43.9	43.1	42.9	42.9	43.0	43.4
Printing and publishing	39.1	38.6	38.3	38.8	38.6	38.1	38.1	38.1	38.0	38.3
Chemicals and allied products	43.7	43.3	43.2	43.3	43.4	43.1	43.1	43.4	43.2	43.0
Petroleum and coal products	44.4	43.8	44.3	44.0	(2)	(2)	(2)	(2)	(2)	(2)
Rubber and misc. plastics products	42.6	41.7	41.6	41.8	42.3	41.0	41.2	41.6	41.6	41.5
Leather and leather products	39.0	38.6	38.2	37.9	38.7	38.6	38.6	38.4	38.0	37.6
Service-producing	32.6	32.7	32.9	32.6	32.7	32.8	32.5	32.7	32.9	32.7
Transportation and public utilities	39.8	39.7	39.8	39.7	39.8	39.7	39.4	39.5	39.6	39.7
Wholesale trade	38.4	38.3	38.5	38.2	38.4	38.3	38.2	38.3	38.4	38.2
Retail trade	28.7	28.9	28.8	28.6	28.9	28.9	28.7	28.8	28.9	28.8
Finance, insurance, and real estate	35.5	35.7	36.4	35.6	(2)	(2)	(2)	(2)	(2)	(2)
Services	32.3	32.3	32.6	32.4	(2)	(2)	(2)	(2)	(2)	(2)

¹ Data relate to production workers in mining and manufacturing; construction workers in construction; and nonsupervisory workers in transportation and public utilities; wholesale and retail trade; finance, insurance, and real estate; and services. These groups account for approximately four-fifths of the total employees on private nonfarm

payrolls.

² These series are not published seasonally adjusted because the seasonal component, which is small relative to the trend-cycle and irregular components, cannot be separated with sufficient precision.

P = preliminary.

ESTABLISHMENT DATA

ESTABLISHMENT DATA

Table B-3. Average hourly and weekly earnings of production or nonsupervisory workers¹ on private nonfarm payrolls by industry

Industry	Average hourly earnings				Average weekly earnings			
	Nov. 1984	Sept. 1985	Oct. 1985P	Nov. 1985P	Nov. 1984	Sept. 1985	Oct. 1985P	Nov. 1985P
Total private	\$11.27	\$11.57	\$11.62	\$11.60	\$389.04	\$400.32	\$403.21	\$399.04
Seasonally adjusted	11.24	11.54	11.59	11.58	388.90	398.13	401.01	398.51
Goods-producing	12.84	13.21	13.18	13.18	534.14	548.22	545.85	541.70
Mining	14.97	15.37	15.35	15.33	679.64	697.80	698.43	686.78
Construction	14.87	15.29	15.29	15.22	572.50	610.07	611.60	585.97
Manufacturing	12.17	12.45	12.42	12.48	517.23	522.90	517.81	522.81
Durable goods	12.77	13.02	12.94	13.00	552.94	557.28	549.95	555.10
Lumber and wood products	9.93	10.28	10.26	10.21	408.12	422.51	422.71	416.57
Furniture and fixtures	9.67	9.94	9.92	9.95	396.47	398.59	396.80	399.99
Stone, clay, and glass products	12.21	12.53	12.52	12.51	533.58	551.32	547.12	541.68
Primary metal industries	14.44	14.68	14.58	14.79	652.69	642.98	638.60	652.24
Blast furnaces and basic steel products	17.13	17.58	17.32	17.84	779.42	777.04	787.28	784.96
Fabricated metal products	12.03	12.21	12.18	12.24	523.31	523.81	518.87	525.10
Industrial machinery and equipment	13.11	13.32	13.32	13.38	575.53	578.09	574.09	583.37
Electronic and other electrical equipment	11.54	11.78	11.76	11.84	491.60	497.12	496.27	498.48
Transportation equipment	16.92	16.87	16.69	16.72	747.90	747.34	729.25	737.35
Motor vehicles and equipment	17.11	17.47	17.39	17.40	797.33	793.14	777.33	789.98
Instruments and related products	12.55	12.83	12.79	12.89	528.38	532.45	529.51	540.09
Miscellaneous manufacturing	9.79	10.06	10.11	10.12	398.45	405.22	407.43	408.85
Nondurable goods	11.35	11.67	11.68	11.74	471.03	477.30	474.21	478.99
Lumber and kindred products	10.81	10.98	10.92	11.04	456.18	481.18	451.00	457.08
Tobacco products	19.48	17.96	18.16	18.54	776.45	716.60	733.88	779.85
Textile mill products	9.28	9.51	9.50	9.55	387.07	390.86	395.70	390.60
Apparel and other textile products	7.45	7.70	7.72	7.78	283.10	286.44	284.67	288.67
Paper and allied products	13.92	14.34	14.33	14.39	615.26	622.36	620.49	628.84
Printing and publishing	12.20	12.48	12.41	12.40	477.02	481.73	475.30	481.12
Chemicals and allied products	15.29	15.76	15.81	15.82	668.17	682.41	682.99	689.34
Petroleum and coal products	19.25	19.41	19.85	19.49	854.70	850.16	870.50	857.58
Rubber and misc. plastics products	10.69	11.01	11.02	11.00	455.39	458.12	458.43	459.80
Leather and leather products	8.05	8.28	8.26	8.28	313.95	319.61	315.53	313.05
Service-producing	10.70	10.99	11.07	11.06	348.82	359.37	364.20	360.56
Transportation and public utilities	14.07	14.34	14.48	14.48	559.99	569.30	578.30	574.86
Wholesale trade	12.15	12.48	12.52	12.49	468.56	477.98	482.02	477.12
Retail trade	7.57	7.78	7.78	7.79	217.26	224.84	224.06	222.79
Finance, insurance, and real estate	11.98	12.40	12.52	12.48	425.29	442.68	455.73	444.29
Services	11.22	11.48	11.56	11.58	362.41	370.80	376.86	375.19

¹ See footnote 1, table B-2.

P = preliminary.

ESTABLISHMENT DATA

ESTABLISHMENT DATA

Table B-4. Average hourly earnings of production or nonsupervisory workers¹ on private nonfarm payrolls by industry, seasonally adjusted

Industry	Nov. 1994	July 1995	Aug. 1995	Sept. 1995	Oct. 1995 ^P	Nov. 1995 ^P	Percent change from: Oct. 1995- Nov. 1995
Total private:							
Current dollars	\$11.24	\$11.50	\$11.48	\$11.54	\$11.59	\$11.58	-0.1
Constant (1982) dollars ²	7.40	7.43	7.41	7.44	7.45	N.A.	(3)
Goods-producing	12.83	13.09	13.09	13.12	13.15	13.17	.2
Mining	15.04	15.47	15.48	15.42	15.49	15.39	-.8
Construction	14.84	15.09	15.09	15.14	15.14	15.19	.3
Manufacturing	12.17	12.40	12.41	12.43	12.48	12.48	.2
Excluding overtime ⁴	11.52	11.80	11.79	11.78	11.84	11.85	.1
Service-producing	10.68	10.95	10.93	10.99	11.06	11.04	-.2
Transportation and public utilities	14.02	14.27	14.27	14.31	14.47	14.45	-.1
Wholesale trade	12.15	12.44	12.42	12.48	12.53	12.49	-.3
Retail trade	7.58	7.72	7.74	7.76	7.76	7.78	.3
Finance, insurance, and real estate	11.99	12.43	12.37	12.45	12.55	12.49	-.5
Services	11.17	11.44	11.40	11.48	11.58	11.53	-.3

¹ See footnote 1, table B-2.² The Consumer Price Index for Urban Wage Earners and Clerical Workers (CPI-W) is used to deflate this series.³ Change was .1 percent from September 1995 to

October 1995, the latest month available.

⁴ Derived by assuming that overtime hours are paid at the rate of time and one-half.

N.A. = not available.

P = preliminary.

ESTABLISHMENT DATA

ESTABLISHMENT DATA

Table B-6. Indexes of aggregate weekly hours of production or nonsupervisory workers¹ on private nonfarm payrolls by industry (1982=100)

Industry	Not seasonally adjusted				Seasonally adjusted					
	Nov. 1984	Sept. 1985	Oct. 1985P	Nov. 1985P	Nov. 1984	July 1985	Aug. 1985	Sept. 1985	Oct. 1985P	Nov. 1985P
Total private	132.3	134.7	135.1	134.0	131.5	132.8	132.3	133.0	133.8	133.3
Goods-producing	112.7	113.9	113.0	111.1	110.9	109.2	109.5	109.9	108.7	109.3
Mining	56.1	55.5	55.2	53.8	54.6	54.3	53.2	53.9	53.8	52.3
Construction	144.1	158.0	157.9	147.8	140.3	143.4	142.0	143.8	145.4	143.9
Manufacturing	108.9	108.2	107.1	107.1	108.4	105.4	106.2	106.3	105.8	105.7
Durable goods	109.5	106.5	107.7	108.0	108.2	105.7	107.1	107.3	106.8	106.7
Lumber and wood products	138.2	136.8	136.6	133.9	137.4	130.4	133.0	133.0	134.1	132.8
Furniture and fixtures	130.4	123.9	123.7	123.9	128.3	119.8	122.6	122.0	121.1	121.7
Stone, clay, and glass products	111.2	113.5	112.8	110.5	109.7	108.1	108.7	108.6	108.7	108.7
Primary metal industries	94.5	91.9	91.7	92.7	94.0	89.8	91.2	91.3	91.9	91.8
Blast furnaces and basic steel products	75.0	72.0	71.9	72.2	74.9	70.9	71.6	71.0	72.6	72.4
Fabricated metal products	115.3	114.9	114.2	114.9	113.2	112.0	112.8	113.5	112.7	112.7
Industrial machinery and equipment	101.4	102.6	102.2	103.6	101.4	101.3	102.8	102.8	102.5	103.8
Electronic and other electrical equipment	109.5	109.2	109.8	110.0	107.7	106.7	107.3	108.9	109.1	108.2
Transportation equipment	122.2	119.7	115.4	115.3	120.9	116.8	118.8	118.4	115.3	114.0
Motor vehicles and equipment	162.6	160.2	158.0	158.7	161.2	155.1	158.6	158.0	158.1	156.7
Instruments and related products	75.4	73.8	73.8	74.7	74.9	73.6	74.2	74.0	73.9	74.0
Miscellaneous manufacturing	108.6	106.1	107.1	107.5	105.8	101.8	103.5	103.8	103.4	103.5
Nondurable goods	110.2	107.9	106.2	105.9	108.6	105.0	105.0	105.0	104.4	104.4
Food and kindred products	118.2	123.7	119.2	118.2	115.4	114.6	114.1	114.4	114.2	113.5
Tobacco products	64.6	62.9	63.4	59.1	62.9	60.2	59.7	57.5	55.6	57.2
Textile mill products	99.7	93.5	92.0	92.3	98.6	91.9	92.8	91.5	91.1	91.4
Apparel and other textile products	90.6	81.8	80.0	79.5	89.0	81.3	80.7	80.8	78.5	78.1
Paper and allied products	113.5	110.3	108.4	110.1	112.4	108.9	109.2	108.8	109.8	109.4
Printing and publishing	128.9	126.2	125.0	127.4	126.8	125.3	125.3	125.0	124.4	125.7
Chemicals and allied products	103.1	103.2	103.2	103.3	102.7	102.7	102.5	102.2	103.3	102.8
Petroleum and coal products	82.4	77.9	78.6	75.2	81.4	78.7	78.3	75.8	75.6	73.9
Rubber and misc. plastics products	146.0	142.0	142.0	142.5	144.9	138.5	140.1	141.3	141.1	141.5
Leather and leather products	53.7	50.5	49.0	48.0	52.8	48.4	49.8	49.8	47.9	47.4
Service-producing	141.0	144.1	145.0	144.3	140.7	143.5	142.8	143.4	144.6	144.1
Transportation and public utilities	125.0	127.3	128.2	127.7	124.0	125.7	125.2	125.6	126.2	126.7
Wholesale trade	118.2	121.1	121.9	121.0	118.0	120.5	120.3	120.8	121.2	120.6
Retail trade	130.8	131.2	130.4	131.9	129.5	130.4	129.4	130.2	130.6	130.4
Finance, insurance, and real estate	123.3	125.3	127.4	125.1	124.0	127.2	125.0	125.2	128.4	125.8
Services	164.8	170.3	172.4	170.4	165.0	169.4	168.7	170.1	171.7	171.2

¹ See footnote 1, table B-2.

P = preliminary.

ESTABLISHMENT DATA

ESTABLISHMENT DATA

Table B-6. Diffusion indexes of employment change, seasonally adjusted

(Percent)

Time span	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.
	Private nonfarm payrolls, 356 industries ¹											
Over 1-month span:												
1991	39.7	40.0	38.6	37.2	49.4	44.2	47.1	53.7	49.3	47.6	46.2	45.8
1992	42.3	45.2	50.1	57.3	53.7	48.2	53.5	49.6	53.4	57.0	52.2	56.1
1993	57.6	61.5	51.4	58.3	61.4	55.1	57.7	56.3	61.4	58.0	61.1	60.7
1994	60.0	63.3	65.9	62.4	58.0	63.8	60.5	61.5	60.7	61.1	65.3	61.1
1995	60.3	61.7	57.6	51.3	46.2	55.3	48.5	54.9	50.8	P54.4	P55.2	
Over 3-month span:												
1991	34.0	32.6	31.5	38.2	39.3	44.2	48.9	52.0	52.1	44.9	43.5	41.2
1992	40.2	42.6	50.7	56.3	56.3	54.6	50.6	51.3	52.5	54.9	58.7	59.1
1993	64.0	61.2	61.8	58.8	61.4	61.8	59.3	61.8	62.6	66.7	65.7	63.6
1994	68.8	70.9	69.8	67.1	66.0	66.0	68.4	68.3	67.8	67.3	68.1	67.4
1995	66.4	64.9	57.9	49.3	50.6	47.9	52.8	50.3	P53.7	P52.4		
Over 6-month span:												
1991	29.8	32.6	30.9	32.6	39.0	44.8	47.1	44.7	48.0	45.8	40.7	40.3
1992	43.4	46.2	46.3	50.8	55.1	55.3	52.7	52.2	56.7	55.9	63.6	63.2
1993	63.2	63.8	62.8	64.2	60.8	63.9	64.5	64.7	66.2	67.3	70.8	70.8
1994	71.2	70.2	70.5	69.5	69.8	69.1	70.5	70.9	69.0	69.0	67.4	67.0
1995	65.9	58.8	56.3	52.2	49.2	49.6	P51.5	P54.2				
Over 12-month span:												
1991	31.0	31.0	31.7	31.0	31.7	33.8	35.8	37.5	40.0	45.2	45.6	45.4
1992	47.2	42.3	42.7	44.1	48.0	52.5	55.8	60.7	59.7	61.4	62.9	62.9
1993	64.9	63.9	64.0	65.4	67.0	67.6	67.6	67.0	70.2	68.4	68.8	69.4
1994	68.4	70.8	71.9	70.2	69.5	69.7	70.4	70.8	70.4	70.2	68.0	64.0
1995	63.1	60.8	58.1	P58.1	P55.5							
	Manufacturing payrolls, 139 industries ¹											
Over 1-month span:												
1991	32.4	35.6	32.4	35.3	47.1	42.4	44.8	52.2	43.2	47.5	42.1	38.5
1992	37.1	40.3	46.0	57.2	48.2	46.0	56.1	42.8	50.7	47.5	51.4	52.5
1993	52.2	57.9	52.9	44.2	51.4	46.0	50.7	48.6	56.1	54.7	56.5	54.3
1994	59.4	61.2	58.4	56.5	55.0	59.0	54.0	56.5	53.2	59.4	59.0	57.6
1995	56.8	54.7	49.6	44.2	36.7	41.7	39.6	46.8	40.3	P49.6	P43.2	
Over 3-month span:												
1991	23.7	23.0	20.9	33.1	35.6	37.4	47.1	47.1	50.4	39.9	37.4	32.7
1992	29.9	36.0	45.0	51.4	52.2	54.3	45.3	50.7	43.9	49.6	51.4	53.6
1993	60.8	60.4	57.2	46.4	46.4	50.7	49.8	54.3	53.2	60.1	56.1	57.6
1994	65.1	66.5	64.4	59.0	58.6	58.3	61.5	59.0	61.5	60.4	64.0	62.2
1995	61.5	56.1	47.1	35.6	32.4	28.8	32.7	33.1	P41.0	P36.1		
Over 6-month span:												
1991	14.7	20.5	21.6	24.8	34.9	38.5	42.8	40.6	41.4	39.2	31.7	33.1
1992	33.5	36.0	39.6	47.5	51.8	52.5	47.5	48.9	52.5	47.1	57.9	66.3
1993	57.6	56.5	56.1	55.0	49.3	52.2	55.4	57.9	56.8	57.8	65.1	62.9
1994	61.9	62.9	64.4	61.5	60.8	59.0	62.2	62.6	61.6	64.0	61.5	61.5
1995	57.2	47.1	40.3	32.7	26.6	25.9	P29.1	P31.3				
Over 12-month span:												
1991	16.5	16.2	17.3	18.0	20.9	24.1	26.3	30.6	32.7	38.1	38.8	37.4
1992	42.4	36.7	36.3	36.0	39.6	45.7	50.0	55.8	57.9	56.8	58.3	56.5
1993	56.8	57.9	55.8	58.6	57.2	57.6	56.8	59.0	61.2	60.4	60.1	59.4
1994	58.3	59.7	61.9	61.5	61.5	61.5	61.9	63.3	61.5	58.7	56.5	49.6
1995	46.8	43.2	40.8	P37.1	P34.5							

¹ Based on seasonally adjusted data for 1-, 3-, and 6-month spans and unadjusted data for the 12-month span. Data are centered within the span.

P = preliminary.

NOTE: Figures are the percent of industries with employment increasing plus one-half of the industries with unchanged employment, where 50 percent indicates an equal balance between industries with increasing and decreasing employment.

U. S. Department of Labor

Commissioner for
Bureau of Labor Statistics
Washington, D.C. 20212



FEB 23 1996

Honorable Connie Mack
United States Senate
Washington, D.C. 20510-0904

Dear Chairman Mack:

At the December 8, 1995, hearing of the Joint Economic Committee on the employment situation for November, you asked a question about recent trends in compensation by region. The recent government shutdown and the subsequent weather-related closures have contributed to the delay in my response.

As promised, my staff have prepared brief analyses of those trends using data from several Bureau of Labor Statistics programs. The quarterly data from the Employment Cost Index program provide our best information on current employer compensation cost trends by region.

Please note that, due to differences in the underlying concepts and methodologies, the levels and rates of change for the various wage series are somewhat different. In addition, the series differ in how frequently and how quickly they are produced.

Please let me know if you have any further questions on this subject.

Sincerely,

A handwritten signature in cursive script that reads "Katharine Abraham".

KATHARINE G. ABRAHAM
Commissioner

Enclosures

Data from the Employment Cost Index

The Employment Cost Index measures the rate of change in the cost of labor from a base period in which the mix of employment by industry and occupation is held constant; in other words, it is a measure of "pure" cost change free from the influence of shifts in the employment mix. The compensation series includes changes in wages and salaries and in employer costs for employee benefits. The data for private industry are collected from a national sample of nearly 21,000 occupations within about 4,100 business establishments, and are published every quarter.

The first table below shows the percent change in compensation costs for private industry for the U.S. and by region from quarter-to-quarter over the last 5 quarters. The second table shows percent changes from December to December for each year from 1989 through 1995.

Employment Cost Index for private industry, quarterly percentage changes

	U.S.	Northeast	South	Midwest	West
Dec. 1994	0.4	0.2	0.6	0.3	0.3
Mar. 1995	0.8	1.0	1.0	0.6	0.7
June 1995	0.7	0.8	0.5	0.9	0.7
Sep. 1995	0.6	0.6	0.7	0.6	0.4
Dec. 1995	0.6	0.4	0.6	0.5	1.0

Employment Cost Index for private industry, percent changes for 12 months ended in December

	U.S.	Northeast	South	Midwest	West
1989	4.8	6.4	4.2	4.1	4.2
1990	4.6	4.6	4.6	5.1	4.4
1991	4.4	4.6	4.0	4.8	4.3
1992	3.5	3.5	3.2	3.5	3.6
1993	3.6	3.7	3.5	4.4	2.8
1994	3.1	3.0	3.1	3.1	3.0
1995	2.8	2.9	2.9	2.7	2.8

Data from the Current Employment Statistics program

Under the Current Employment Statistics (CES) program, monthly data on employment, hours, and earnings are collected from nearly 400,000 business establishments nationally. At the State level, BLS publishes monthly estimates of average hourly earnings for production workers in the manufacturing industry. The earnings data refer to hours paid for workers on payrolls during the pay period including the 12th of the month.

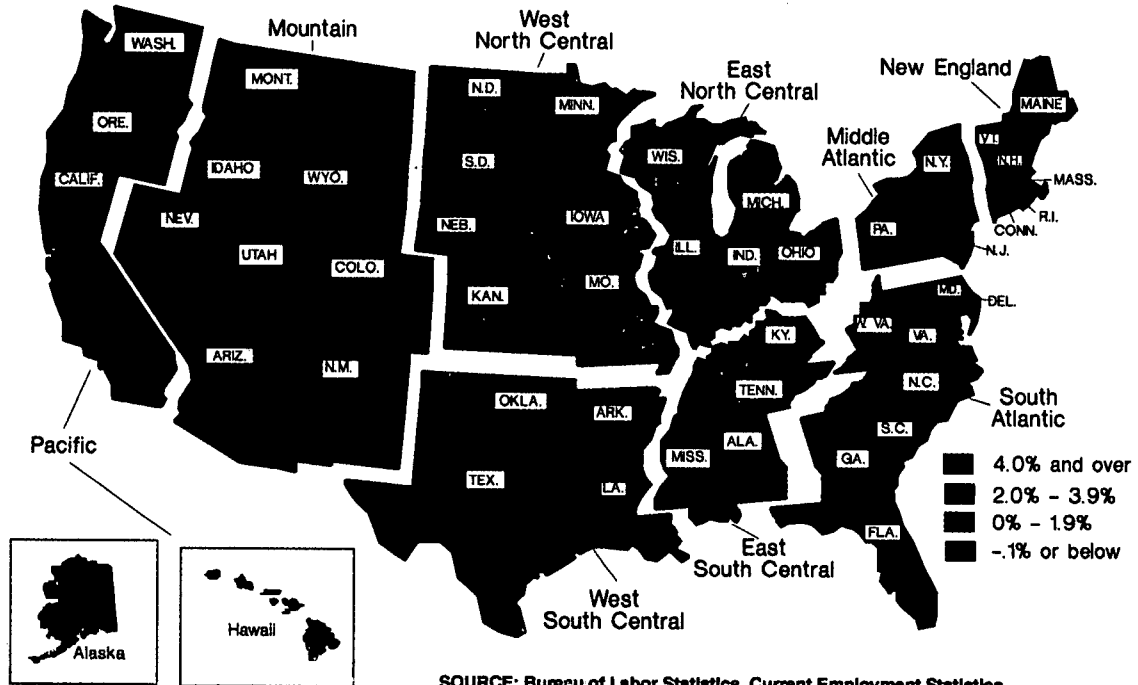
The following table shows the over-the-year percentage change in average hourly earnings for manufacturing production workers by State for each year from 1989 through 1995. To provide a different way of viewing the data, we also have attached a color-coded map presenting the changes over the last year.

**Average hourly earnings of production workers in manufacturing,
percent changes for 12 months ended in December**

State	1990	1991	1992	1993	1994	1995
Alabama	3.9	3.3	2.2	5.4	2.5	4.3
Alaska	-6.1	-12.9	5.8	-1.8	9.0	1.5
Arizona	4.3	4.2	0.0	2.4	0.9	0.9
Arkansas	2.9	3.8	2.7	3.7	2.4	5.7
California	4.2	2.9	1.6	1.9	-0.2	1.2
Colorado	5.7	0.9	3.6	5.7	0.6	3.1
Connecticut	3.6	4.2	3.4	6.0	2.2	1.6
Delaware	-9.8	11.8	-2.2	14.1	-1.5	1.1
Florida	3.9	3.5	2.8	1.0	2.7	1.9
Georgia	3.3	3.9	2.5	2.3	2.5	5.0
Hawaii	8.0	0.1	4.1	2.3	1.6	4.5
Idaho	6.5	4.0	2.4	3.3	-2.5	3.6
Illinois	2.6	1.2	2.0	1.3	2.3	3.7
Indiana	3.0	4.0	2.6	2.9	3.5	1.8
Iowa	4.9	2.1	2.0	3.1	1.1	3.2
Kansas	1.2	4.2	3.6	0.9	3.4	-0.2 *
Kentucky	4.9	2.3	1.8	2.0	3.1	6.4
Louisiana	4.0	0.7	6.3	3.2	3.9	0.1
Maine	5.2	4.2	2.9	1.4	2.4	5.9
Maryland	1.8	5.3	4.4	2.0	3.1	2.0
Massachusetts	4.6	2.8	2.9	1.7	1.4	1.6
Michigan	4.5	3.5	2.0	7.2	2.0	1.3
Minnesota	1.8	3.4	3.6	2.4	2.7	1.7
Mississippi	3.9	3.9	2.7	3.0	2.2	4.4
Missouri	0.9	2.3	2.6	3.2	2.4	4.2
Montana	-0.5	1.7	5.1	3.1	0.8	5.1
Nebraska	2.3	3.8	1.9	3.5	4.5	1.8
Nevada	5.4	-0.1	4.3	3.8	1.2	3.2
New Hampshire	1.7	1.2	4.0	1.6	3.6	0.8
New Jersey	4.8	3.8	2.3	4.4	1.5	2.5
New Mexico	2.5	3.8	4.3	0.3	4.6	3.8
New York	3.8	3.2	2.3	1.8	3.1	0.9
North Carolina	4.8	4.1	3.8	3.1	3.7	3.4
North Dakota	6.2	-1.6	4.5	1.5	6.2	2.0
Ohio	3.7	4.0	3.3	4.6	0.2	1.0
Oklahoma	3.1	4.7	-1.1	3.3	-1.8	1.6
Oregon	3.3	4.1	2.8	0.4	2.9	3.4
Pennsylvania	3.9	3.7	3.2	2.9	2.4	3.2
Rhode Island	4.8	0.9	2.8	2.8	0.6	2.4
South Carolina	3.7	3.8	3.2	2.4	2.1	1.4
South Dakota	3.5	1.0	0.7	2.0	3.4	3.1
Tennessee	4.7	4.2	1.3	1.6	1.6	3.4
Texas	1.9	3.5	0.5	0.2	1.8	3.8
Utah	3.1	5.1	1.9	0.9	1.1	4.4
Vermont	5.1	4.9	3.1	3.3	0.8	0.7
Virginia	3.2	2.3	2.0	3.0	3.5	4.0
Washington	5.0	3.2	2.7	3.6	2.0	-9.4 *
West Virginia	4.3	2.8	0.6	2.9	1.4	0.6
Wisconsin	4.8	3.6	1.3	2.7	2.5	2.8
Wyoming	2.1	5.9	1.3	1.3	2.9	-6.2

* States affected by Boeing strike in December 1995

Percentage change in manufacturing average hourly earnings, by state, December 1994–December 1995



Data from the Current Population Survey

The Current Population Survey (CPS) is a monthly survey which had a sample size of approximately 56,000 households during the period shown below. The data on median usual weekly earnings are for wage and salary workers who usually work full time (35 hours or more per week). Excluded are part-time workers and the self employed. The figures represent gross earnings before deductions for taxes and employee contributions to benefit plans. The data by region are tabulated once each year.

Median usual weekly earnings of full-time wage and salary workers, annual averages

	U.S.	Northeast	South	Midwest	West
1989	\$399	\$430	\$361	\$403	\$423
1990	\$415	\$459	\$377	\$419	\$444
1991	\$430	\$479	\$390	\$435	\$470
1992	\$445	\$491	\$401	\$445	\$484
1993	\$463	\$501	\$415	\$460	\$498
1994	\$467	\$511	\$418	\$473	\$496
1995	\$479	\$523	\$433	\$484	\$502

Median usual weekly earnings of full-time wage and salary workers, percent changes in annual averages

	U.S.	Northeast	South	Midwest	West
1989	---	---	---	---	---
1990	4.0	6.7	4.4	4.0	5.0
1991	3.6	4.4	3.4	3.8	5.9
1992	3.5	2.5	2.8	2.3	3.0
1993	4.0	2.0	3.5	3.4	2.9
1994	0.9	2.0	0.7	2.8	-0.4
1995	2.6	2.3	3.6	2.3	1.2

Data from the Covered Employment and Wages (ES-202) Program

The data shown below represent average annual wages for private industry workers covered by unemployment insurance (UI) programs in the 50 states and the District of Columbia. The figures are obtained from business establishments and include all UI-covered workers regardless of the number of hours they worked during the year. The data do not include employer costs for employee benefits. Average annual pay figures are published once each year.

Average annual pay of private industry workers, annual averages

	U.S.	Northeast	South	Midwest	West
1989	\$22,269	\$25,097	\$20,311	\$21,887	\$22,768
1990	\$23,258	\$26,473	\$21,222	\$22,689	\$23,804
1991	\$24,178	\$27,622	\$22,148	\$23,412	\$24,829
1992	\$25,547	\$29,550	\$23,366	\$24,683	\$26,098
1993	\$25,934	\$29,965	\$23,735	\$25,154	\$26,488
1994	\$26,494	\$30,496	\$24,269	\$25,982	\$26,881

Average annual pay of private industry workers, percent changes in annual averages

	U.S.	Northeast	South	Midwest	West
1989	---	---	---	---	---
1990	4.4	5.5	4.5	3.7	4.6
1991	4.0	4.3	4.4	3.2	4.3
1992	5.7	7.0	5.5	5.4	5.1
1993	1.5	1.4	1.6	1.9	1.5
1994	2.2	1.8	2.2	3.3	1.5

